

3,22% Erste Bond 24-26

ISIN: **AT0000A3D5G4**WKN: **EB09XX**

Overview

Date: - -	
Bid	Ask
-	-
Difference	- (-)

General attributes	
Type of bond	Erste Group covered bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	3.220%
Coupon style	fix
Coupon payment date	2025/06/28
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2024/06/28
Maturity	2026/06/28
Repayment value	100.00
Currency	EUR
Minimum unit	1,000

Chart is not available

Information about previous performance does not guarantee future performance.
Source: FactSet

+ Advantages

- periodical coupon payments
- redemption of 100% in terms of face value (subject to the default risk of the issuer)

! Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- Investors bear the risk of interest rate increases, which would trigger a fall in the market price of the bond
- The bond price is subject to fluctuations during the life of the bond, which may result in losses.
- The redemption of 100% (in terms of face value) by Erste Group Bank AG only applies to the end of maturity.

Description

This bond is a security with a maturity of two years, that pays a fixed coupon of 3.22 % p.a. At the end of maturity, the bond is redeemed at 100 % in terms of face value.

Payment notes

This bond pays a fixed coupon of 3.22 % p.a.

Settlement

This bond will be redeemed on 28/06/2026 at 100 % of face value (subject to the default risk of Erste Group Bank AG).

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany and Austria. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Frankfurter Wertpapierbörse is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Disclaimer

The complete information with regard to this financial product, in particular with regard to the terms and information about the issuer, are contained in the Terms and Conditions as well as the Base Prospectus (incl. all prospectus supplements), hereinafter jointly referred to as prospectus. The offer, purchase, and sale of this financial product are exclusively subject to the terms and conditions laid down in the respective prospectus. The final terms and conditions are subject to Austrian law. The supply of this financial product may be limited. A Base Prospectus has been drawn up and approved by the Austrian Financial Markets Authority (FMA). The Base Prospectus was submitted to the German Federal Financial Supervisory Authority by the Austrian Financial Markets Authority in accordance with section 8b of the Austrian Capital Markets Act and section 17 (3) of the German Security Prospectus Act. The Final Terms are deposited with the FMA. The German Federal Supervisory Authority was informed of said Terms. The complete information on the Financial Instrument (Base Prospectus, Final Terms, supplements, if any, customer information) can be obtained free of charge upon request at the issuer's registered office at Am Belvedere 1, 1100 Vienna during regular business hours and can also be downloaded electronically from the website of Erste Group Bank AG at www.erstegroup.com.

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