

ERSTE Fair Invest Garant 107% (V) 23-27

ISIN: **AT0000A38742** WKN: **EB09VW**

Overview

Date: 2024/05/08 17:55:35

Bid Ask

102.55 -Difference  0.58% (0.60)

General attributes

Type of bond Erste Group structured bonds

Bond style senior

Issuer type financial institution

Country of issue AT

Current coupon -

Coupon style zerobond

Coupon payment date 2027/12/01

Coupon payment period annually

Yield to maturity p.a. (before tax) -

Value date 2023/12/01

Maturity 2027/12/01

Repayment value 0.00

Currency EUR

Minimum unit 1,000



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG



Advantages

- 100.00 % participation
- Redemption of at least 107.00 % of nominal value



Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- The entitlement for redemption at 107.00 % of nominal amount by Erste Group Bank AG applies only at maturity.
- During the life of the bond, price fluctuations are possible that may cause losses.

Description

This bond refers to the Index „Solactive ERSTE Fair Invest Index VC“ (the underlying). It has a fixed maturity of four years and falls due on 01/12/2027 (due date). During the life of the bond no interest accrues. The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 107.00 % of nominal value (minimum redemption price). The participation in the positive performance of the underlying is not limited by a maximum amount.

The redemption price is established as follows:

The redemption price is the sum of (i) 107.00 % of its nominal value and (ii) the participation in the positive performance of the underlying multiplied by the nominal value, but at least 107.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 01/12/2027.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.