

9.75 % ERSTE Protect German Industry 23-24

ISIN: AT0000A377C0 WKN: EB09VG

Overview

2024/05/10 17:25:31	
Bid	Ask
88.00	-
Difference	2.43% (2.10)

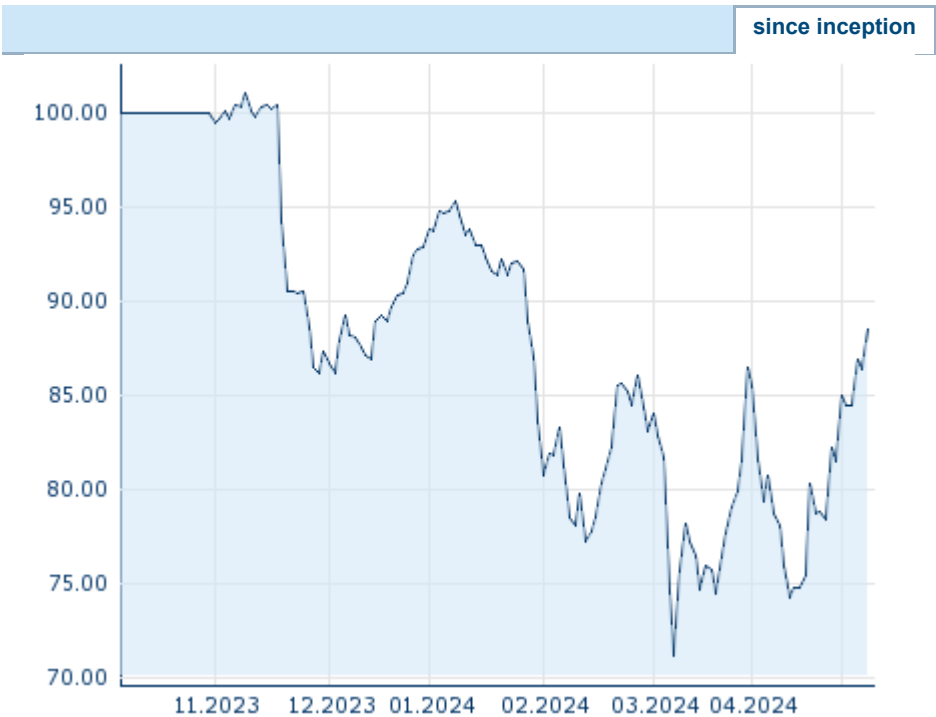
General attributes	
Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	BASF BAYER HENKEL VZ
Strike Date	2023/10/30
Maturity	2024/10/31
Coupon	9.750%
Barrier in %	60.00%
Barrier reached	no

Price information	
Today open	88.45
Today high	89.35
Today low	87.50
Close (previous day)	86.40
Spread in %	1.12 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	-
Low price (52 weeks)	-

Performance	
Performance YTD in %	-4.68%
Performance 1 month in %	+9.67%
Performance 6 months in %	-11.63%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in	-11.50%

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

Underlyings						
Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
BASF DE000BASF111	EUR	41.6800	25.0080	48.81	48.76%	23

%	BAYER DE000BAY0017	EUR	40.6800	24.4080	28.96	15.70%	24
	HENKEL VZ DE0006048432	EUR	67.8000	40.6800	82.28	50.56%	14

Reverse convertibles | Description

This protect reverse convertible refers to the preferred shares of BASF SE and Bayer AG and to the common shares of Henkel AG & Co KGaA. The protect reverse convertible has a fixed term (maturity date 31/10/2024) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 9.75 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2024/05/10 17:38:20	
Underlying Quote	
48.81 EUR	
Difference	<div><div></div><div>-2.08% (-1.04)</div></div>

General attributes underlying	
Name	BASF
ISIN	DE000BASF111
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	41.68
Price	48.81
Time	24/05/10 - 17:38:20
Strike	41.6800
Barrier	25.0080
Barrier distance	23.80
Barrier distance in %	48.76%
No of shares for redemption	23
Today high	50.06
Today low	48.69
High price (52 weeks)	54.93
Low price (52 weeks)	40.25



Information about previous performance does not guarantee future performance.
Source: FactSet

Underlying


Date: 2024/05/10 17:37:55	
Underlying Quote	
28.96 EUR	
Difference	+0.92% (0.27)

General attributes underlying	
Name	BAYER
ISIN	DE000BAY0017
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	40.68
Price	28.96
Time	24/05/10 - 17:37:55
Strike	40.6800
Barrier	24.4080
Barrier distance	4.55
Barrier distance in %	15.70%
No of shares for redemption	24
Today high	29.27
Today low	28.79
High price (52 weeks)	56.50
Low price (52 weeks)	24.96



Information about previous performance does not guarantee future performance.
Source: FactSet

Underlying

Date: 2024/05/10 17:35:29	
Underlying Quote	
82.28 EUR	
Difference	 -0.29% (-0.24)

General attributes underlying	
Name	HENKEL VZ
ISIN	DE0006048432
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	67.80
Price	82.28
Time	24/05/10 - 17:35:29
Strike	67.8000
Barrier	40.6800
Barrier distance	41.60
Barrier distance in %	50.56%
No of shares for redemption	14
Today high	83.40
Today low	82.22
High price (52 weeks)	83.40
Low price (52 weeks)	65.88



Information about previous performance does not guarantee future performance.
Source: FactSet