

15.00 % Erste Protect US Technology 23-24

ISIN: **AT0000A36WF2** WKN: **EB09U4**

Overview

2024/05/06 17:25:26

Bid	Ask
103.75	-
Difference	0.00% (0.00)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	AMAZON META BROADCOM
Strike Date	2023/10/02
Maturity	2024/10/03
Coupon	15.000%
Barrier in %	60.00%
Barrier reached	no

Price information

Today open	104.25
Today high	104.25
Today low	104.25
Close (previous day)	104.25
Spread in %	0.95 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	-
Low price (52 weeks)	-

Performance

Performance YTD in %	-0.62%
Performance 1 month in %	-0.57%
Performance 6 months in %	+2.91%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in	+4.25%

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
AMAZON US0231351067	USD	129.4600	77.6760	188.70	58.84%	-

%	META US30303M1027	USD	306.8200	184.0920	465.68	60.47%	-
	BROADCOM US11135F1012	USD	834.9500	500.9700	1,310.31	61.77%	-

Reverse convertibles | Description

This protect reverse convertible bond (worst-of) refers to the shares of Amazon.com Inc, Meta Platforms Inc and Broadcom Inc (underlyings). The bond has a term of one year (maturity 03/10/2024) and a risk buffer (=barrier; "protect").

Investors receive a fixed coupon of 15.00 % p.a. on the nominal amount upon maturity, regardless of the performance of the underlyings.

The redemption of the nominal amount at maturity depends on the performance of the underlyings:

1. The closing prices of all underlyings are always above the barrier (60.00 % of the strike price) during the observation period, 02/10/2023 (excl.) - 26/09/2024 (incl.). In this case investors receive the nominal amount.
2. At least one underlying is at or below its barrier during the observation period. However, on the valuation date all underlyings are above the strike price. In this case investors receive the nominal amount.
3. The barrier was reached or broken by at least one underlying during the observation period and the closing price of at least one underlying is below the strike price on the valuation date. In this case shares of the underlying which had the worst performance (worst-of) are delivered according to the ratio. Since the underlying is quoted in a different currency than the bond, the strike price is converted into the currency of the bond on the basis of the applicable exchange rate on the valuation date. The bond is thereby currency-hedged ("quanto"). Fractions of a share are settled in cash in EUR.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Vienna Stock Exchange (official market) and at unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2024/05/06 22:30:00

Underlying Quote

188.70 USD

Difference ▲ +1.34% (2.49)

General attributes underlying

Name	AMAZON
ISIN	US0231351067
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	129.46
Price	188.70
Time	24/05/06 - 22:30:00
Strike	129.4600
Barrier	77.6760
Barrier distance	111.02
Barrier distance in %	58.84%
No of shares for redemption	-
Today high	188.75
Today low	184.80
High price (52 weeks)	189.77
Low price (52 weeks)	103.31



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2024/05/06 22:30:00

Underlying Quote

465.68 USDDifference ▲ +3.04% (13.72)

General attributes underlying

Name	META
ISIN	US30303M1027
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	306.82
Price	465.68
Time	24/05/06 - 22:30:00
Strike	306.8200
Barrier	184.0920
Barrier distance	281.59
Barrier distance in %	60.47%
No of shares for redemption	-
Today high	466.16
Today low	453.34
High price (52 weeks)	531.49
Low price (52 weeks)	229.85

5y



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Source: FactSet

Underlying

Date: 2024/05/06 22:30:01

Underlying Quote

1,310.31 USDDifference  +2.52% (32.20)

General attributes underlying

Name	BROADCOM
ISIN	US11135F1012
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	834.95
Price	1,310.31
Time	24/05/06 - 22:30:01
Strike	834.9500
Barrier	500.9700
Barrier distance	809.34
Barrier distance in %	61.77%
No of shares for redemption	-
Today high	1,310.77
Today low	1,275.07
High price (52 weeks)	1,438.17
Low price (52 weeks)	601.29



5y

Information about previous performance does not guarantee future performance.

Source: FactSet