

10.00 % ERSTE Protect Germany 23-24

ISIN: **AT0000A36FQ4** WKN: **EB09UP**

Overview

2024/04/26 17:25:37

Bid	Ask
99.55	100.50
Difference	0.28% (0.28)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	ADIDAS DEUTSCHE POST SAP
Strike Date	2023/08/30
Maturity	2024/08/31
Coupon	10.000%
Barrier in %	60.00%
Barrier reached	no

Price information

Today open	99.83
Today high	100.10
Today low	99.80
Close (previous day)	99.75
Spread in %	0.95 %
Spread absolute	0.95
Spread harmonised	-
High price (52 weeks)	-
Low price (52 weeks)	-

Performance

Performance YTD in %	+0.78%
Performance 1 month in %	-0.17%
Performance 6 months in %	+8.37%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	+0.03%

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
ADIDAS DE000A1EWWW0	EUR	183.4400	110.0640	230.90	52.33%	5

%	DEUTSCHE POST DE0005552004	EUR	43.1000	25.8600	38.84	33.42%	23
	SAP DE0007164600	EUR	128.8400	77.3040	174.00	55.57%	7

Reverse convertibles | Description

This protect reverse convertible refers to the shares of Adidas AG, Deutsche Post AG und SAP SE. The protect reverse convertible has a fixed term (maturity date 31/08/2024) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 10.00 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2024/04/26 17:35:26

Underlying Quote

230.90 EURDifference  +1.99% (4.50)

General attributes underlying

Name	ADIDAS
ISIN	DE000A1EWWW0
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	183.44
Price	230.90
Time	24/04/26 - 17:35:26
Strike	183.4400
Barrier	110.0640
Barrier distance	120.84
Barrier distance in %	52.33%
No of shares for redemption	5
Today high	230.90
Today low	224.80
High price (52 weeks)	231.20
Low price (52 weeks)	147.62

5y



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2024/04/26 17:35:27

Underlying Quote

38.84 EUR

Difference ↗ +2.21% (0.84)

General attributes underlying

Name	DEUTSCHE POST
ISIN	DE0005552004
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	43.10
Price	38.84
Time	24/04/26 - 17:35:27
Strike	43.1000
Barrier	25.8600
Barrier distance	12.98
Barrier distance in %	33.42%
No of shares for redemption	23
Today high	38.93
Today low	38.19
High price (52 weeks)	47.05
Low price (52 weeks)	36.04

5y



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Source: FactSet

Underlying

Date: 2024/04/26 17:44:39

Underlying Quote

174.00 EURDifference  +2.23% (3.80)

General attributes underlying

Name	SAP
ISIN	DE0007164600
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	128.84
Price	174.00
Time	24/04/26 - 17:44:39
Strike	128.8400
Barrier	77.3040
Barrier distance	96.70
Barrier distance in %	55.57%
No of shares for redemption	7
Today high	174.76
Today low	172.48
High price (52 weeks)	184.48
Low price (52 weeks)	118.52

5y



Information about previous performance does not guarantee future performance.

Source: FactSet