

14.50 % ERSTE Protect Industrie Europa 23-24

ISIN: **AT0000A360V6** WKN: **EB09UG**

Overview

2024/04/26 17:25:37

Bid	Ask
57.55	-
Difference	0.52% (0.30)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	SIEMENS ALSTOM SCHNEIDER ELECTRIC
Strike Date	2023/08/01
Maturity	2024/08/02
Coupon	14.500%
Barrier in %	60.00%
Barrier reached	yes / 2023/10/05

Price information

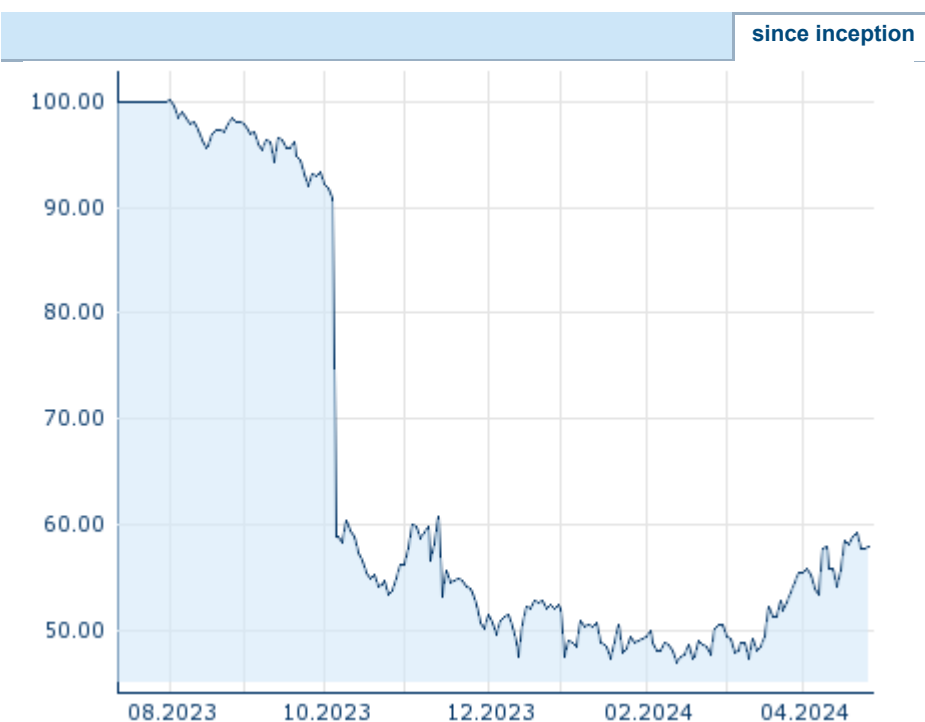
Today open	58.00
Today high	58.65
Today low	57.85
Close (previous day)	57.75
Spread in %	1.71 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	-
Low price (52 weeks)	-

Performance

Performance YTD in %	+10.57%
Performance 1 month in %	+8.20%
Performance 6 months in %	+8.61%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-41.95%

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
SIEMENS DE0007236101	EUR	150.4600	90.2760	177.62	-	6

%	ALSTOM FR0010220475	EUR	27.4600	16.4760	15.05	-	36
	SCHNEIDER ELECTRIC FR0000121972	EUR	160.6600	96.3960	217.35	-	6

Reverse convertibles | Description

This protect reverse convertible refers to the shares of Siemens AG, Alstom SA und Schneider Electric SE. The protect reverse convertible has a fixed term (maturity date 02/08/2024) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 14.50 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2024/04/26 17:37:37

Underlying Quote

177.62 EUR

Difference  +2.26% (3.92)

General attributes underlying

Name	SIEMENS
ISIN	DE0007236101
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	150.46
Price	177.62
Time	24/04/26 - 17:37:37
Strike	150.4600
Barrier	90.2760
Barrier distance	-
Barrier distance in %	-
No of shares for redemption	6
Today high	178.06
Today low	174.02
High price (52 weeks)	186.98
Low price (52 weeks)	119.48



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2024/04/26 17:38:27

Underlying Quote

15.05 EURDifference  +0.94% (0.14)

General attributes underlying

Name	ALSTOM
ISIN	FR0010220475
Stock exchange (underlying)	PAR
Currency (underlying)	EUR
Start value underlying	27.46
Price	15.05
Time	24/04/26 - 17:38:27
Strike	27.4600
Barrier	16.4760
Barrier distance	-
Barrier distance in %	-
No of shares for redemption	36
Today high	15.27
Today low	14.98
High price (52 weeks)	28.39
Low price (52 weeks)	10.66

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Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2024/04/26 17:35:26

Underlying Quote

217.35 EURDifference  +2.81% (5.95)

General attributes underlying

Name	SCHNEIDER ELECTRIC
ISIN	FR0000121972
Stock exchange (underlying)	PAR
Currency (underlying)	EUR
Start value underlying	160.66
Price	217.35
Time	24/04/26 - 17:35:26
Strike	160.6600
Barrier	96.3960
Barrier distance	-
Barrier distance in %	-
No of shares for redemption	6
Today high	218.10
Today low	212.85
High price (52 weeks)	218.50
Low price (52 weeks)	134.38



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Information about previous performance does not guarantee future performance.

Source: FactSet