

## ERSTE Bonus Pro Bond on Erste Group Bank AG 23-24

ISIN: **AT0000A352Y7** WKN: **EB09TX**

## Overview

2024/04/19 17:30:26

|                   |                     |
|-------------------|---------------------|
| <b>Bid</b>        | <b>Ask</b>          |
| <b>121.85</b>     | <b>122.80</b>       |
| <b>Difference</b> | <b>0.06% (0.08)</b> |

## General attributes

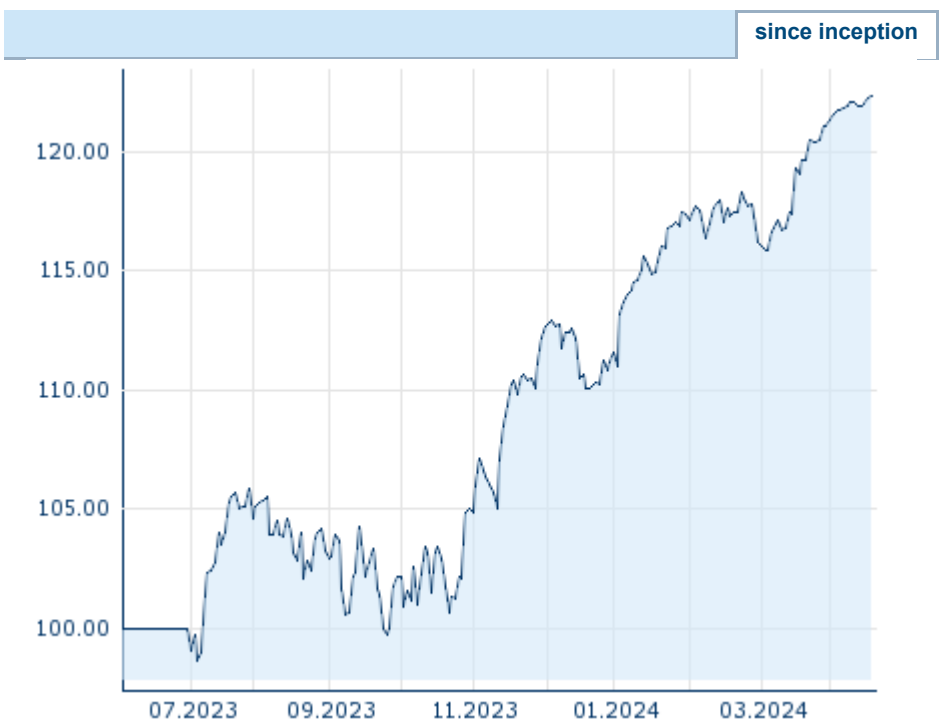
|  |                      |
|--|----------------------|
| Issuer                                   | Erste Group Bank AG  |
| Product type                             | Reverse convertibles |
| Stock exchange                           | VIE, STU             |
| Underlying                               | ERSTE GROUP          |
| Underlying ISIN                          | AT0000652011         |
| Underlying stock exchange                | VIE                  |
| Underlying currency                      | EUR                  |
| Price underlying                         | 43.00 EUR            |
| Date                                     | 2024/04/19 17:35:00  |
| Issue date                               | 2023/06/30           |
| Issue price                              | 100.00%              |
| Coupon                                   | 0.000%               |
| Strike                                   | 31.2100 EUR          |
| Number of share for redemption in shares | 32                   |
| Quanto                                   | no                   |
| Nominal amount                           | 1,000.00             |
| Currency                                 | EUR                  |

## Price information

|                      |        |
|----------------------|--------|
| Today open           | 122.20 |
| Today high           | 122.33 |
| Today low            | 122.15 |
| Close (previous day) | 122.25 |
| Spread in %          | 0.77 % |
| Spread absolute      | 0.95   |
| Spread harmonised    | -      |

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

## Reverse convertibles | Description

This bonus pro bond refers to the share of Erste Group Bank AG (underlying). It has a fixed term of one year and a possible yield of 25 % upon maturity. No interest will be paid during the term.

The redemption at 125 % (= 100% nominal amount + 25 % bonus) upon maturity depends

|                              |   |
|------------------------------|---|
| <b>High price (52 weeks)</b> | - |
| <b>Low price (52 weeks)</b>  | - |

### Performance

|   |         |
|---|---------|
| <b>Performance YTD in %</b>             | +9.98%  |
| <b>Performance 1 month in %</b>         | +2.21%  |
| <b>Performance 6 months in %</b>        | +20.20% |
| <b>Performance 1 year in %</b>          | -       |
| <b>Performance 3 years in %</b>         | -       |
| <b>Performance 5 years in %</b>         | -       |
| <b>Performance since inception in %</b> | +22.33% |

on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (24/06/2024). Then investors receive the redemption rate of 125 %.
2. The underlying is below the strike price on the valuation date. Then investors receive shares of Erste Group Bank AG according to the ratio (nominal amount / strike). Fractions of shares are settled in cash. In this case there is a capital loss.

### Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany and Austria. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

# Underlying

Date: 2024/04/19 17:35:00

Underlying Quote

**43.00** EUR

Difference ▲ +0.75% (0.32)

## General attributes underlying

|                             |                     |
|-----------------------------|---------------------|
| Name                        | ERSTE GROUP         |
| ISIN                        | AT0000652011        |
| Stock exchange (underlying) | VIE                 |
| Currency (underlying)       | EUR                 |
| Start value underlying      | 31.2100             |
| Price                       | 43.00               |
| Time                        | 24/04/19 - 17:35:00 |
| Today high                  | 43.08               |
| Today low                   | 42.18               |
| High price (52 weeks)       | 43.28               |
| Low price (52 weeks)        | 29.30               |



Information about previous performance does not guarantee future performance.  
**Source:** FactSet