

10.75 % ERSTE Protect Healthcare Europe 23-24

ISIN: **AT0000A352X9** WKN: **EB09TW**

Overview

2024/04/24 17:25:37

Bid	Ask
100.70	101.70
Difference	-0.05% (-0.05)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	FRESENIUS SE MERCK KGAA SANOFI
Strike Date	2023/06/29
Maturity	2024/06/30
Coupon	10.750%
Barrier in %	60.00%
Barrier reached	no

Price information

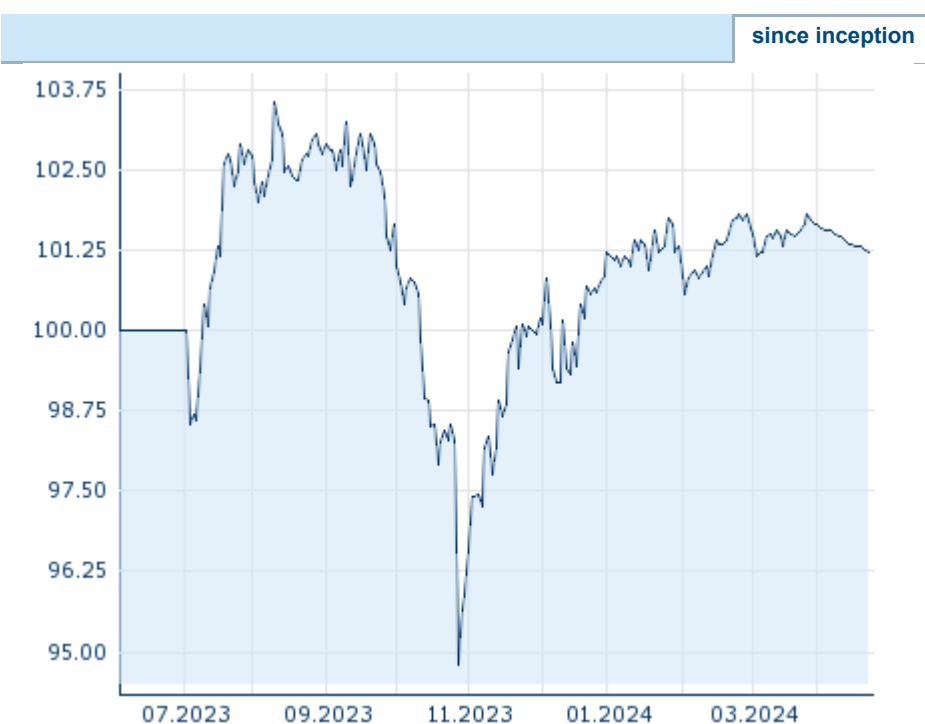
Today open	101.20
Today high	101.20
Today low	101.20
Close (previous day)	101.25
Spread in %	0.98 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	-
Low price (52 weeks)	-

Performance

Performance YTD in %	+0.35%
Performance 1 month in %	-0.44%
Performance 6 months in %	+2.69%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	+1.20%

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
FRESENIUS SE DE0005785604	EUR	24.9200	14.9520	27.32	45.27%	40

%	MERCK KGAA DE0006599905	EUR	149.6000	89.7600	152.35	41.08%	6
	SANOFI FR0000120578	EUR	97.7800	58.6680	87.70	33.10%	10

Reverse convertibles | Description

This protect reverse convertible refers to the shares of Fresenius SE & Co KGaA, Merck KGaA und Sanofi SA. The protect reverse convertible has a fixed term (maturity date 30/06/2024) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 10.75 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2024/04/24 17:35:14

Underlying Quote

27.32 EURDifference  -1.23% (-0.34)

General attributes underlying

Name	FRESENIUS SE
ISIN	DE0005785604
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	24.92
Price	27.32
Time	24/04/24 - 17:35:14
Strike	24.9200
Barrier	14.9520
Barrier distance	12.37
Barrier distance in %	45.27%
No of shares for redemption	40
Today high	27.92
Today low	27.30
High price (52 weeks)	31.22
Low price (52 weeks)	23.93

5y



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2024/04/24 17:35:26

Underlying Quote

152.35 EURDifference  -0.85% (-1.30)

General attributes underlying

Name	MERCK KGAA
ISIN	DE0006599905
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	149.60
Price	152.35
Time	24/04/24 - 17:35:26
Strike	149.6000
Barrier	89.7600
Barrier distance	62.59
Barrier distance in %	41.08%
No of shares for redemption	6
Today high	155.60
Today low	152.00
High price (52 weeks)	172.40
Low price (52 weeks)	134.30

5y



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2024/04/24 17:38:59

Underlying Quote

87.70 EURDifference  -1.29% (-1.15)

General attributes underlying

Name	SANOFI
ISIN	FR0000120578
Stock exchange (underlying)	PAR
Currency (underlying)	EUR
Start value underlying	97.78
Price	87.70
Time	24/04/24 - 17:38:59
Strike	97.7800
Barrier	58.6680
Barrier distance	29.03
Barrier distance in %	33.10%
No of shares for redemption	10
Today high	89.65
Today low	87.45
High price (52 weeks)	105.18
Low price (52 weeks)	80.60

5y



Information about previous performance does not guarantee future performance.

Source: FactSet