

Erste Group USD Festzinsanleihe 23-25 (II)

ISIN: **AT0000A34CS2** WKN: **EB09TE**

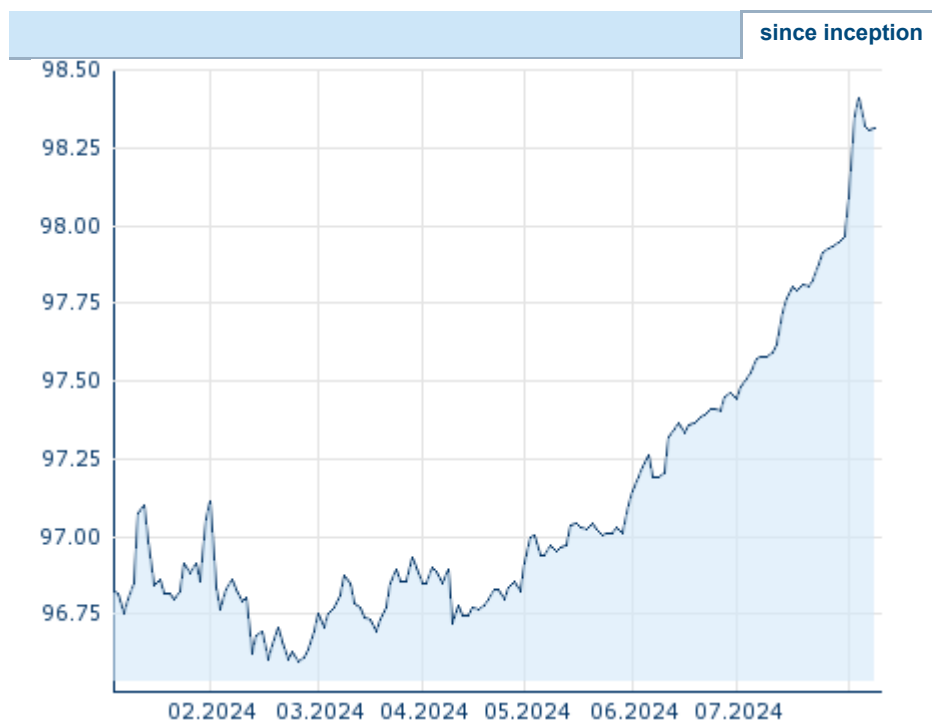
Overview

Date: 2024/08/09 13:33:40

Bid	Ask
97.695	-
Difference	0.01% (0.01)

General attributes

Type of bond	Erste Group senior bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	3.000%
Coupon style	fix
Coupon payment date	2025/06/30
Coupon payment period	annually
Yield to maturity p.a. (before tax)	4.22%
Value date	2023/06/19
Maturity	2025/06/30
Repayment value	100.00
Currency	USD
Minimum unit	1,000



+ Advantages

- Fixed coupon of 3.00 % p. a. in US Dollar (USD)
- Interest is paid annually
- Investors can benefit from a stronger US Dollar compared to the Euro
- Redemption is at 100% in terms of face value at maturity by Erste Group Bank AG

! Risks you should be aware of

- The Euro-investors bears the currency risk of US Dollar to Euro, as the bond is listed in US Dollar
- The redemption at 100 % in US Dollar only applies at maturity (if a USD settlement account exists, the coupon payments and redemptions are in USD, otherwise there is an automatic conversion to Euro). The investor bears the risk of the issuer (Erste Group Bank AG).
- During the term price fluctuations are possible, which means that the sale of the bond prior to maturity may

result in a loss.

- The coupons are paid in USD, therefore the investor incurs additional costs (by having a foreign currency account or by the conversion to Euro).

Description

This bond has a maturity of approx. 2 years. The coupon is fixed at 3.00 % p.a in US Dollar (USD). The bond is redeemed on 30/06/2025 at 100 % in USD.

Payment notes

This bond pays a coupon of 3.00 % p. a. in US Dollar (USD).

Settlement

This bond is redeemed on 30/06/2025 at 100 % in US Dollar (USD).

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.