

10.25 % ERSTE Protect Luxury 23-24

ISIN: AT0000A345U9 WKN: EB09S5

Overview

2024/04/09 17:25:34	
Bid	Ask
94.05	-
Difference	0.08% (0.08)

General attributes	
Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	LVMH KERING MONCLER
Strike Date	2023/05/30
Maturity	2024/05/31
Coupon	10.250%
Barrier in %	60.00%
Barrier reached	no

Price information	
Today open	94.75
Today high	95.50
Today low	94.50
Close (previous day)	94.45
Spread in %	1.00 %
Spread absolute	0.95
Spread harmonised	-
High price (52 weeks)	-
Low price (52 weeks)	-

Performance	
Performance YTD in %	+0.88%
Performance 1 month in %	-4.52%
Performance 6 months in %	+2.24%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in	-5.48%

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

Underlyings						
Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
LVMH FR0000121014	EUR	836.0000	501.6000	795.20	36.92%	1

%	KERING FR0000121485	EUR	513.3000	307.9800	364.20	15.44%	1
	MONCLER IT0004965148	EUR	63.5000	38.1000	65.20	41.56%	15

Reverse convertibles | Description

This protect reverse convertible refers to the shares of LVMH Moët Hennessy Louis Vuitton SE, Kering SA und Moncler SPA. The protect reverse convertible has a fixed term (maturity date 31/05/2024) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 10.25 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2024/04/09 17:35:40	
Underlying Quote	
795.20	EUR
Difference	<div><div></div><div>-1.50% (-12.10)</div></div>

General attributes underlying	
Name	LVMH
ISIN	FR0000121014
Stock exchange (underlying)	PAR
Currency (underlying)	EUR
Start value underlying	836.00
Price	795.20
Time	24/04/09 - 17:35:40
Strike	836.0000
Barrier	501.6000
Barrier distance	293.60
Barrier distance in %	36.92%
No of shares for redemption	1
Today high	804.30
Today low	792.00
High price (52 weeks)	904.60
Low price (52 weeks)	644.00



Information about previous performance does not guarantee future performance.
Source: FactSet

Underlying

Date: 2024/04/09 17:35:21	
Underlying Quote	
364.20	EUR
Difference	<div><div></div><div>-0.27% (-1.00)</div></div>

General attributes underlying	
Name	KERING
ISIN	FR0000121485
Stock exchange (underlying)	PAR
Currency (underlying)	EUR
Start value underlying	513.30
Price	364.20
Time	24/04/09 - 17:35:21
Strike	513.3000
Barrier	307.9800
Barrier distance	56.22
Barrier distance in %	15.44%
No of shares for redemption	1
Today high	368.70
Today low	363.10
High price (52 weeks)	588.90
Low price (52 weeks)	343.40



Information about previous performance does not guarantee future performance.
Source: FactSet

Underlying

Date: 2024/04/09 17:44:59	
Underlying Quote	
65.20 EUR	
Difference	+0.00% (0.00)

General attributes underlying	
Name	MONCLER
ISIN	IT0004965148
Stock exchange (underlying)	MIL
Currency (underlying)	EUR
Start value underlying	63.50
Price	65.20
Time	24/04/09 - 17:44:59
Strike	63.5000
Barrier	38.1000
Barrier distance	27.10
Barrier distance in %	41.56%
No of shares for redemption	15
Today high	66.18
Today low	64.50
High price (52 weeks)	70.34
Low price (52 weeks)	47.71



Information about previous performance does not guarantee future performance.
Source: FactSet