

## 9.50 % Erste Protect Insurances 23-24

ISIN: **AT0000A33ME3** WKN:**EB09SM**

## Overview

2024/04/25 17:25:39

<b>Bid</b>	<b>Ask</b>
<b>99.00</b>	-
<b>Difference</b>	<b>-0.05% (-0.05)</b>

## General attributes

<b>Issuer</b>	Erste Group Bank AG
<b>Product type</b>	Reverse convertibles
<b>Currency</b>	EUR
<b>Underlying</b>	ALLIANZ AXA MUENCHENER RUECK
<b>Strike Date</b>	2023/04/28
<b>Maturity</b>	2024/05/02
<b>Coupon</b>	9.500%
<b>Barrier in %</b>	60.00%
<b>Barrier reached</b>	no

## Price information

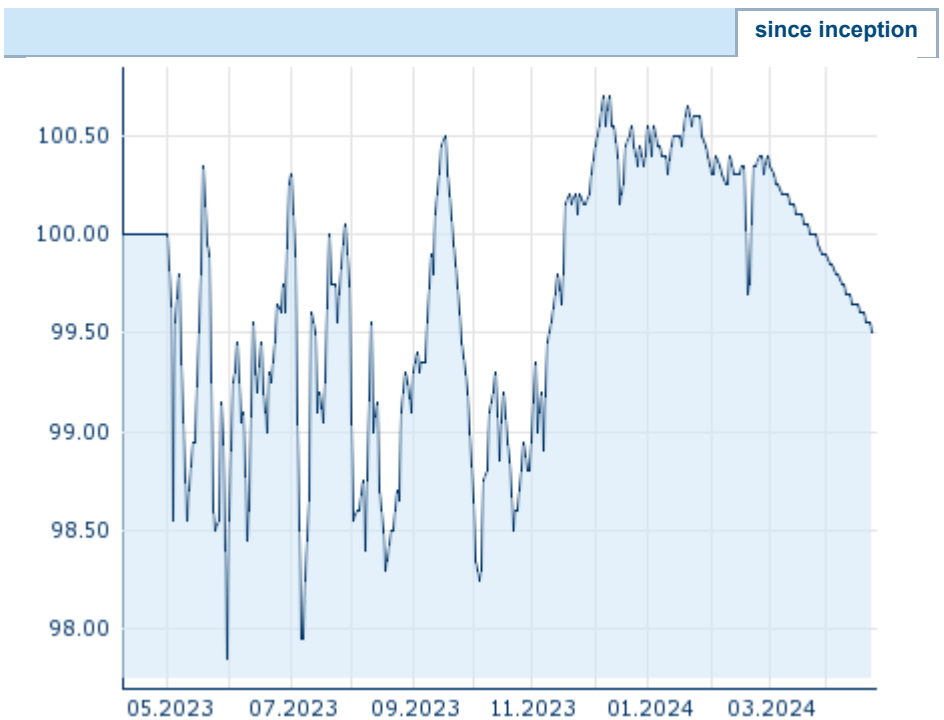
<b>Today open</b>	99.55
<b>Today high</b>	99.55
<b>Today low</b>	99.50
<b>Close (previous day)</b>	99.55
<b>Spread in %</b>	1.00 %
<b>Spread absolute</b>	1.00
<b>Spread harmonised</b>	-
<b>High price (52 weeks)</b>	100.70
<b>Low price (52 weeks)</b>	97.80

## Performance

<b>Performance YTD in %</b>	-0.90%
<b>Performance 1 month in %</b>	-0.50%
<b>Performance 6 months in %</b>	+0.71%
<b>Performance 1 year in %</b>	-0.50%
<b>Performance 3 years in %</b>	-
<b>Performance 5 years in %</b>	-
<b>Performance since inception in %</b>	-0.50%

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

## Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
ALLIANZ DE0008404005	EUR	227.4500	136.4700	262.70	48.05%	4

%	AXA FR0000120628	EUR	29.5700	17.7420	33.80	47.51%	33
	MUENCHENER RUECK DE0008430026	EUR	340.5000	204.3000	423.20	51.72%	2

### Reverse convertibles | Description

This protect reverse convertible refers to the shares of Allianz SE, AXA S.A. und Münchener Rück. The protect reverse convertible has a fixed term (maturity date 02/05/2024) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 9.50 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

### Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

# Underlying

Date: 2024/04/25 17:39:31

Underlying Quote

**262.70** EURDifference  -1.50% (-4.00)

## General attributes underlying

Name	ALLIANZ
ISIN	DE0008404005
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	227.45
Price	262.70
Time	24/04/25 - 17:39:31
Strike	227.4500
Barrier	136.4700
Barrier distance	126.23
Barrier distance in %	48.05%
No of shares for redemption	4
Today high	267.20
Today low	260.50
High price (52 weeks)	280.00
Low price (52 weeks)	198.60

5y



Information about previous performance does not guarantee future performance.

Source: FactSet

# Underlying

Date: 2024/04/25 17:35:02

Underlying Quote

**33.80** EURDifference  -1.31% (-0.45)

## General attributes underlying

Name	AXA
ISIN	FR0000120628
Stock exchange (underlying)	PAR
Currency (underlying)	EUR
Start value underlying	29.57
Price	33.80
Time	24/04/25 - 17:35:02
Strike	29.5700
Barrier	17.7420
Barrier distance	16.06
Barrier distance in %	47.51%
No of shares for redemption	33
Today high	34.32
Today low	33.66
High price (52 weeks)	35.19
Low price (52 weeks)	25.21

5y



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Source: FactSet

# Underlying

Date: 2024/04/25 17:35:03

Underlying Quote

**423.20** EURDifference  -1.72% (-7.40)

## General attributes underlying

Name	MUENCHENER RUECK
ISIN	DE0008430026
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	340.50
Price	423.20
Time	24/04/25 - 17:35:03
Strike	340.5000
Barrier	204.3000
Barrier distance	218.90
Barrier distance in %	51.72%
No of shares for redemption	2
Today high	432.00
Today low	418.80
High price (52 weeks)	454.10
Low price (52 weeks)	318.80

5y



Information about previous performance does not guarantee future performance.

Source: FactSet