ERSTE Bonus Pro Bond on Erste Group Bank AG 22-24
ISIN: AT0000A30EB2   **WKN: EB09M1**

Overview

2024/04/26 17:00:37

Bid	Ask
138.15	**139.15**
Difference 🔻	-0.04% (-0.05)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Stock exchange	VIE, STU
Underlying	ERSTE GROUP
Underlying ISIN	AT0000652011
Underlying stock exchange	VIE
Underlying currency	EUR
Price underlying	44.12 EUR
Date	2024/04/26 16:58:01
Issue date	2022/10/31
Issue price	100.00%
Coupon	0.000%
Strike	25.1700 EUR
Number of share for redemption in shares	39
Quanto	no
Nominal amount	1,000.00
Currency	EUR

Price information

Today open	138.73
Today high	138.75
Today low	138.65
Close (previous day)	138.70
Spread in %	0.72 %
Spread absolute	1.00
Spread harmonised	-

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).

since inception

Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

Reverse convertibles | Description

This bonus pro bond refers to the share of Erste Group Bank AG (underlying). It has a fixed term of two years and a possible yield of 45 % upon maturity. No interest will be paid during the term.

The redemption at 145 % (= 100% nominal amount + 45 % bonus) upon maturity depends

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High price (52 weeks)	138.75
Low price (52 weeks)	111.65

Performance	
Performance YTD in %	+4.13%
Performance 1 month in %	+0.91%
Performance 6 months in %	+8.44%
Performance 1 year in %	+21.99%
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	+38.70%

on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (24/10/2024). Then investors receive the redemption rate of 145 %.

2. The underlying is below the strike price on the valuation date. Then investors receive shares of Erste Group Bank AG according to the ratio (nominal amount / strike). Fractions of shares are settled in cash. In this case there is a capital loss.
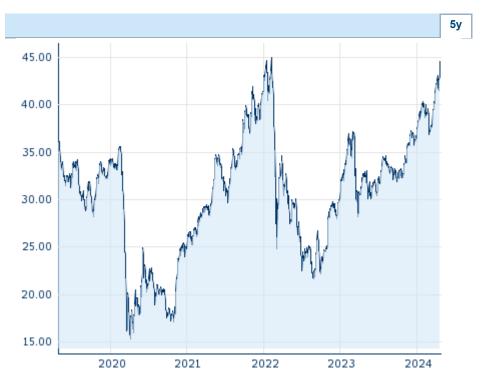
Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria and Romania. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

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Underlying

Date: **2024/04/26** 16:58:01	
Underlying Quote	
44.12 EUR	
Difference	🔴 -0.79% (-0.35)

General attributes underlying	
Name	ERSTE GROUP
ISIN	AT0000652011
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	25.1700
Price	44.12
Time	24/04/26 - 16:58:01
Today high	44.73
Today low	44.11
High price (52 weeks)	44.68
Low price (52 weeks)	29.30

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Information about previous performance does not guarantee future performance.
Source: FactSet

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Group