

ERSTE Bonus Pro Bond on Erste Group Bank AG 22-24

ISIN: **AT0000A30EB2** WKN: **EB09M1**

Overview

2023/01/31 15:30:36	
Bid	Ask
114.85	-
Difference	1.01% (1.15)

General attributes	
Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Stock exchange	VIE, STU
Underlying	ERSTE GROUP
Underlying ISIN	AT0000652011
Underlying stock exchange	VIE
Underlying currency	EUR
Price underlying	34.38 EUR
Date	2023/01/31 15:28:47
Issue date	2022/10/31
Issue price	100.00%
Coupon	0.000%
Strike	25.1700 EUR
Number of share for redemption in shares	39
Quanto	no
Nominal amount	1,000.00
Currency	EUR

Price information	
Today open	114.75
Today high	115.50
Today low	114.75
Close (previous day)	114.20
Spread in %	0.86 %
Spread absolute	1.00
Spread harmonised	-



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

+ Advantages	! Risks you should be aware of
<ul style="list-style-type: none"> Possible yield of 45 % upon maturity. Investors profit even if the underlying share price will remain level or will increase. Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it. 	<ul style="list-style-type: none"> Earnings are capped at 45 % p.a., even if the underlying has a better performance. By an allocation of shares, the value of the shares is less than the face value of the bond, therefore a significant loss can occur. A total loss of invested capital is possible. Delivered shares cause additional costs (e.g. deposit fees, transaction fees upon sale). During the term fluctuations are possible and premature sale may lead to capital loss. Limitation

High price (52 weeks)	116.20
Low price (52 weeks)	99.25

Performance

Performance YTD in %	+3.87%
Performance 1 month in %	+3.87%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	+15.45%

of trading of this bond is possible.

- Investors bear the issuer risk of Erste Group Bank AG, i.e. the risk of changes of the creditworthiness and the risk of insolvency.
- This reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Reverse convertibles | Description

This bonus pro bond refers to the share of Erste Group Bank AG (underlying). It has a fixed term of two years and a possible yield of 45 % upon maturity. No interest will be paid during the term.

The redemption at 145 % (= 100% nominal amount + 45 % bonus) upon maturity depends on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (24/10/2024). Then investors receive the redemption rate of 145 %.
2. The underlying is below the strike price on the valuation date. Then investors receive shares of Tesla Inc according to the ratio (nominal amount / strike). Fractions of shares are settled in cash. In this case there is a capital loss.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria and Romania. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Börse Wien and at unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2023/01/31 15:28:47

Underlying Quote

34.38 EUR

Difference ▲ +1.96% (0.66)

General attributes underlying

Name	ERSTE GROUP
ISIN	AT0000652011
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	25.1700
Price	34.38
Time	23/01/31 - 15:28:47
Today high	34.47
Today low	33.89
High price (52 weeks)	45.17
Low price (52 weeks)	21.25



Information about previous performance does not guarantee future performance.
Source: FactSet