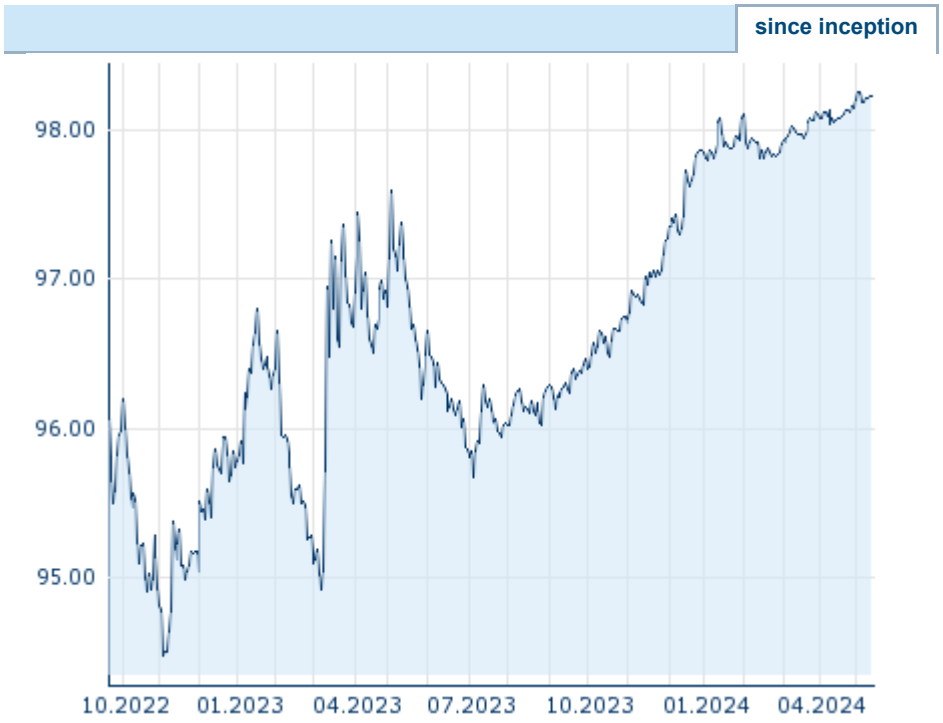
Erste Group USD Festzinsanleihe 22-25

ISIN: **AT0000A303F9** WKN: **EB09L2**

Overview

Date: 2024/05/14 17:36:51	
Bid	**Ask**
97.605	**-**
Difference	0.01% (0.01)

General attributes	
Type of bond	Erste Group senior bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	3.400%
Coupon style	fix
Coupon payment date	2025/03/01
Coupon payment period	annually
Yield to maturity p.a. (before tax)	4.89%
Value date	2022/09/01
Maturity	2025/03/01
Repayment value	100.00
Currency	USD
Minimum unit	1,000



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

Advantages

- Fixed coupon of 3.00 % p. a. in US Dollar (USD)
- Interest is paid annually
- Investors can benefit from a stronger US Dollar compared to the Euro
- Redemption is at 100% in terms of face value at maturity by Erste Group Bank AG

Risks you should be aware of

- he Euro-investors bears the currency risk of US Dollar to Euro, as the bond is listed in US Dollar
- The redemption at 100 % in US Dollar only applies at maturity (if a USD settlement account exists, the coupon payments and redemptions are in USD, otherwise there ist an automatic conversion to Euro).The investor bears the risk of the issuer (Erste Group Bank AG).
- During the term price fluctuations are possible, which means that the sale of the bond prior to maturity may

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result in a loss.

- The coupons are paid in USD, therefore the investor incurs additional costs (by having a foreign currency account or by the conversion to Euro).

Description

This bond has a maturity of 2.5 years. The coupon is fixed at 3.40 % p.a in US Dollar (USD). The bond is redeemed on 01/03/2025 at 100 % in USD.

Payment notes

This bond pays a coupon of 3.40 % p. a. in US Dollar (USD).

Settlement

This bond is redeemed on 01/03/2025 at 100 % in US Dollar (USD).

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.