

UNION FIX 2022-2028 HUF (II) from Erste Group

ISIN: **AT0000A2Z948** WKN: **EB09LE**

Overview

Date: 2024/07/26 17:30:52	
Bid	Ask
-	-
Difference	0.55% (0.75)

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.

General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2028/10/24
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2022/10/21
Maturity	2028/10/24
Repayment value	0.00
Currency	HUF
Minimum unit	10,000



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

This bond refers to the Index „STOXX® Europe 600 Health Care Index" (the underlying). It has a fixed maturity of about six years and falls due on 24/10/2028 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The bond's currency is Hungarian HUF.

The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 135.00 % of nominal value (minimum redemption price). The

participation in the positive performance of the underlying is not limited by a maximum amount.

The redemption price is established as follows:

The redemption price is the sum of (i) 135.00 % of its nominal value and (ii) the participation in the positive performance of the underlying multiplied by the nominal value, but at least 135.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 24/10/2028.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Hungary. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.