

Erste Group Festzinsanleihe (III) 22-26

ISIN: **AT0000A2YXK7** WKN: **EB09KU**

Overview

Date: 2024/05/02 11:06:00

Bid Ask

95.588

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Difference  0.06% (0.06)

General attributes

Type of bond Erste Group senior bonds

Bond style senior

Issuer type financial institution

Country of issue AT

Current coupon 1.750%

Coupon style fix

Coupon payment date 2025/02/17

Coupon payment period annually

Yield to maturity p.a. (before tax) 3.66%

Value date 2022/08/17

Maturity 2026/02/17

Repayment value 100.00

Currency EUR

Minimum unit 1,000

 Advantages

- periodical coupon payments
- redemption of 100% in terms of face value (subject to the default risk of the issuer)

 Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- Investors bear the risk of interest rate increases, which would trigger a fall in the market price of the bond
- The bond price is subject to fluctuations during the life of the bond, which may result in losses.
- The redemption of 100% (in terms of face value) by Erste Group Bank AG only applies to the end of maturity.

Description

This bond is a security with a maturity of three years and six months, that pays a fixed coupon of 1.75 % p.a. At the end of maturity, the bond is redeemed at 100 % in terms of face value.

Payment notes

This bond pays a fixed coupon of 1.75 % p.a.

Settlement

This bond will be redeemed on 17/02/2026 at 100 % of face value (subject to the default risk of Erste Group Bank AG).

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Frankfurter Wertpapierbörse is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.