

Erste Group kündbare Stufenzinsanleihe 22-34

ISIN: **AT0000A2Y2W4** WKN: **EB09H7**

Overview

Date: 2024/07/17 16:19:51

Bid	Ask
92.536	-
Difference	-0.13% (-0.12)

General attributes

Type of bond	Erste Group senior bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	2.300%
Coupon style	step up
Coupon payment date	2025/06/08
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2022/06/08
Maturity	2034/06/08
Repayment value	100.00
Currency	EUR
Minimum unit	1,000



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- periodical coupon payments
- redemption of 100% in terms of face value (subject to the default risk of the issuer)

! Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- Investors bear the risk of interest rate increases, which would trigger a fall in the market price of the bond
- The bond price is subject to fluctuations during the life of the bond, which may result in losses.
- The redemption of 100% (in terms of face value) by Erste Group Bank AG only applies to the end of maturity or in the event of early termination by

the issuer.

Description

In principle, this bond is a security with a maturity of twelve years that initially pays a coupon of 2.00 % p.a., which is then gradually increased in steps to 4.10 % p.a. At the end of maturity, the bond is redeemed at 100% in terms of face value.

The issuer has the right to terminate at the interest date in 2026. If the issuer exercises this right of termination, the term of the bond will be end prematurely after four years and no further interest payments will be made.

Payment notes

This bond initially pays a coupon of 2.00 % p.a., which is then gradually increased in steps to 4.10 % p.a.

Settlement

This bond will be redeemed either on 08/06/2026 (early redemption date) or on 08/06/2034 at 100 % of face value (subject to the default risk of Erste Group Bank AG).

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Frankfurter Wertpapierbörse is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.