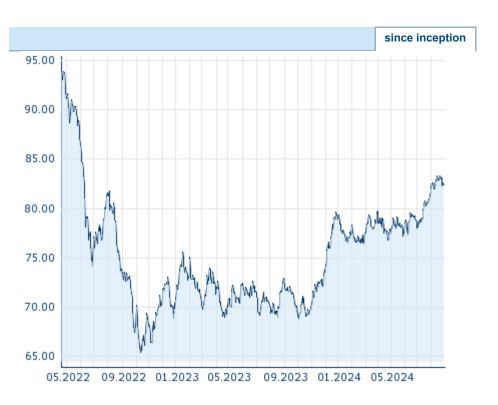
Erste Group kündbare Festzinsanleihe 22-37 (II) ISIN: AT0000A2WS88 WKN: EB0F78

Overview

| Ask |
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| |
| (0.05) |
| |

| General attributes | |
|--|-----------------------------|
| Type of bond | Erste Group senior bonds |
| Bond style | senior |
| Issuer type | financial institution |
| Country of issue | AT |
| Current coupon | 2.000% |
| Coupon style | fix |
| Coupon payment date | 2025/04/20 |
| Coupon payment period | annually |
| Yield to maturity p.a. (before tax) | 3.67% |
| Value date | 2022/04/20 |
| Maturity | 2037/04/20 |
| Repayment value | 100.00 |
| Currency | EUR |
| Minimum unit | 1,000 |



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance. **Source:** Erste Group Bank AG



Advantages

- periodical coupon payments
- redemption of 100% in terms of face value (subject to the default risk of the issuer)

Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- Investors bear the risk of interest rate increases, which would trigger a fall in the market price of the bond
- The bond price is subject to fluctuations during the life of the bond, which may result in losses.
- The redemption of 100% (in terms of face value) by Erste Group Bank AG only applies to the end of maturity or in the event of early termination by



the issuer.

Description

In principe, this bond is a security with a maturity of fifteen years, that pays a fixed coupon of 2.00 % p.a. At the end of maturity, the bond is redeemed at 100 % in terms of face value.

The Issuer has the right to terminate at the interest date in 2028. If the issuer exercises this right of termination, the term of the bond will end prematurely after six years and no further interest payments will be made.

Payment notes

This bond pays a fixed coupon of 2.00 % p.a.

Settlement

This bond will be redeemed either on 20/04/2028 (early redemption date) or on 20/04/2037 at 100 % of face value (subject to the default risk of Erste Group Bank AG).

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Frankfurter Wertpapierbörse is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

