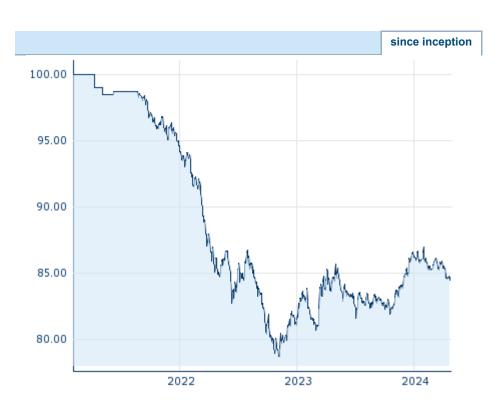
ERSTE USD Stufenzins-Anleihe 21-28

ISIN: AT0000A2NAJ0 WKN: EB0F0G

Overview

Date: 2024/04/26 17:04:30	
Bid	Ask
84.079	
Difference <	0.24% (0.20)
General attributes	
Type of bond	Erste Group senior bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	1.250%
Coupon style	step up
Coupon payment date	2025/03/03
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2021/03/03
Maturity	2028/03/03
Repayment value	100.00



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

0

USD

1,000

Advantages

- Step-up coupons from 1.00 % p.a. to 2.00 % p.a. in US Dollar
- Interest is paid annually
- Investors can benefit from a stronger US Dollar compared to the Euro
- Redemption is at 100% in terms of face value in USD at maturity by Erste Group Bank AG

Risks you should be aware of

- The Euro-investors bears the currency risk of US Dollar to Euro, as the bond is listed in US Dollar
- The redemption at 100 % in US
 Dollar only applies at maturity (if a
 USD settlement account exists, the
 coupon payments and redemptions
 are in USD, otherwise there ist an
 automatic conversion to Euro)
- The investor bears the risk of the issuer (Erste Group Bank AG)
- During the term price fluctuations are possible, which means that the sale of the bond prior to maturity may



Currency

Minimum unit

result in a loss

 The coupons are paid in USD, therefore the investor incurs additional costs (by having a foreign currency account or by the conversion to Euro)

Description

The ERSTE USD Stufenzins Anleihe 21-28 has a term of 7 years and offers a coupon payment that steps up during the term from initially 1.00~% p.a. to 2.00~% p.a. in US Dollar (USD). At the end of maturity, the bond is redeemed at 100~% in terms of face value in USD.

Payment notes

This bond initially pays a coupon of 1.00 % p.a., which is then gradually increased in steps to 2.00 % p.a. in US Dollar (USD).

Settlement

This bond is redeemed on 03/03/2028 at 100 % in US Dollar (USD).

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

