

S IMMO AG Green Bond 2021-2028

ISIN: **AT0000A2MKW4** WKN:
A287UC

Overview

Date: 2024/04/26 11:20:28

Bid	Ask
84.758	-
Difference	0.07% (0.06)

General attributes

Type of bond	Corporate bonds Austria
Bond style	senior
Issuer type	corporate
Country of issue	AT
Current coupon	1.750%
Coupon style	fix
Coupon payment date	2025/02/04
Coupon payment period	annually
Yield to maturity p.a. (before tax)	5.42%
Value date	2021/02/04
Maturity	2028/02/04
Repayment value	100.00
Currency	EUR
Minimum unit	500



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- periodical coupon payments
- redemption of 100% in terms of face value at maturity by S IMMO AG
- The bond is used to finance environmentally friendly and sustainable projects

! Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the S IMMO AG and may incur capital losses of up to 100%.
- Investors bear the risk of interest rate increases, which would trigger a fall in the market price of the bond
- The bond price is subject to fluctuations during the life of the bond, which may result in losses.
- The redemption of 100% (in terms of face value) by S IMMO AG only applies to the end of maturity.

Description

The S IMMO AG Green Bond 2021-2028 has a term of 7 years. The interest of 1.75 % p.a. is paid annually. The redemption is at 100 % at maturity by S IMMO AG (issuer risk). S IMMO AG has no external rating.

Conflicts of interest

The issuer and/or Erste Group Bank AG may perform transactions which are not in the interest of the bondholders. Furthermore, there may be conflicts between the issuer and the bondholders for other reasons. The interests of the issuer do not meet the interests of the bondholders and future transactions by the issuer - directly or indirectly affecting the notes - may have a negative impact on the market price of the bond. Specifically, there is no restriction on the amount of additionally issued financial instruments which are issued in the same rank to the obligations of this bond. The issue of such financial instruments may reduce the funds for redemption of the bond in the event of insolvency or dissolution of the issuer and increases the probability that the issuer may or needs to refuse interest payments. Additionally, the banks participating in this bond issue (syndicate banks) and their affiliate companies operate in investment banking and commercial banking business and may become active in the future and therefore may provide services in the daily business for the issuer, which may have an influence on the bond. The issuer may - in the course of the ordinary finance activities - use the proceeds of this issue for part or full redemption of such loans at syndicate banks and their affiliate companies. Erste Group Bank AG is lead manager and receives a commission for the issuing operations. The issuer bears up to 0.425 % commission for the participating banks.

Payment notes

This bond pays a coupon of 1.75 % p.a. The coupon is paid annually on 04/02 of each year retrospectively, starting with 04/02/2022.

Settlement

This bond will be redeemed on 04/02/2028 at 100 % of face value.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.