

ERSTE Global Select Bonus Garant 90% 21-31

ISIN: **AT0000A2MJJ3** WKN: **EB0FZV**

Overview

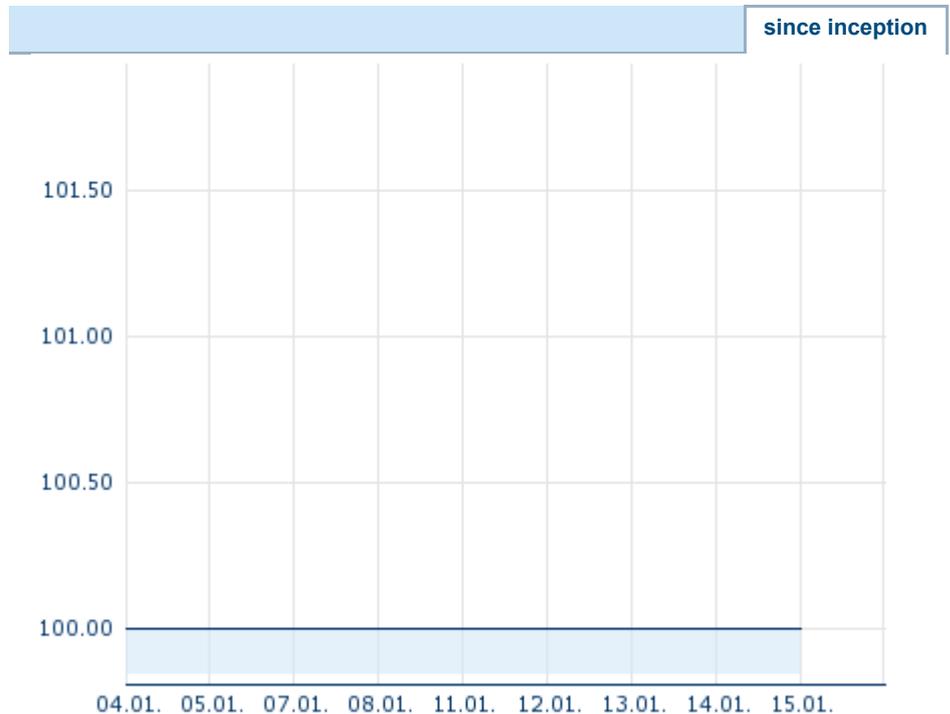
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Bid	Ask
-	100.00

Difference	0.00% (0.00)
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General attributes

Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2031/02/01
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2021/02/01
Maturity	2031/02/01
Repayment value	0.00
Currency	EUR
Minimum unit	1,000



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- Chance to earn a bonus of 30 % upon maturity if the performance of the STOXX® Global Select Dividend 100 index is stable or rising
- Redemption of at least 90.00 % of nominal value

! Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- The entitlement for redemption at 90.00 % of nominal amount by Erste Group Bank AG applies only at maturity.
- During the life of the bond, price fluctuations are possible that may cause losses.

Description

This bond refers to the Index „STOXX® Global Select Dividend 100 Index" (the underlying). It has a fixed maturity of ten years and falls due on 01/02/2031 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying. On 29/01/2021 (strike date) the strike price and the barrier are set and will be compared to the closing price of the underlying on 27/01/2031 (valuation date).

The redemption price is established as follows:

(i) If the closing price of the underlying is at or above the barrier on the valuation date, then redemption is at 130 % of the nominal amount;

(ii) If the closing price of the underlying is below the barrier but above the strike price on the valuation date, then redemption is at 100 % of the nominal amount;

(iii) If the closing price of the underlying is below the strike price on the valuation date, then redemption is at 90 % of the nominal amount.

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 01/02/2031.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany and Austria. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Wiener Börse (Amtlicher Handel) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.