

7.00 % ERSTE Protect Österreich 21-22

ISIN: AT0000A2MJ65 WKN: EB0FZL

Overview

2021/04/09 17:25:36

Bid	Ask
101.85	-
Difference	0.00% (0.00)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	ANDRITZ OMV VOESTALPINE
Strike Date	2021/01/29
Maturity	2022/02/01
Coupon	7.000%
Barrier in %	60.00%
Barrier reached	no

Price information

Today open	102.35
Today high	102.35
Today low	102.35
Close (previous day)	102.35
Spread in %	0.97 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	103.10
Low price (52 weeks)	98.75

Performance

Performance YTD in %	-
Performance 1 month in %	+0.20%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-



Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
ANDRITZ AT0000730007	EUR	39.2000	23.5200	41.18	42.88%	25
OMV AT0000743059	EUR	34.7400	20.8440	41.87	50.22%	28
VOESTALPINE AT0000937503	EUR	30.1200	18.0720	36.10	49.94%	33

%

Reverse convertibles | Description

This protect reverse convertible refers to the shares of Andritz AG, OMV AG und voestalpine AG. The protect reverse convertible has a fixed term (maturity date 01/02/2022) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 7.00 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance ("worst-of"). Fractions of a share are settled in cash.

+ Advantages

- You receive a fixed coupon of 7.00 % p.a. independent of the performance of the underlyings.
- Additional risk buffer of 40 % in case of falling prices of the underlyings.
- Chance to profit even if the share price is slightly falling.
- Erste Group Bank AG will set quotes for this product during the term, but is not obliged to.

! Risks you should be aware of

- The risk of capital loss depends on the underlying with the worst performance (worst-of). For this product with worst-of structure despite several underlyings there is no risk diversification by spreading the market risk as for a conventional basket product; instead there is a risk concentration.
- If according to the repayment terms shares are delivered upon maturity, capital loss may occur.
- During the term price fluctuations of the reverse convertible are possible and premature sales may lead to capital loss. Limited trading of the product is possible.
- The earnings are capped at 7.00 % p.a. even if the underlyings have a better performance.
- The investor bears the issuer risk of Erste Group Bank AG.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany and Austria. From the issue date onwards the bond can basically be traded on a stock exchange or over-

the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Börse Wien is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2021/04/09 17:35:26

Underlying Quote

41.18 EUR

Difference ▲ +1.18% (0.48)

General attributes underlying

Name	ANDRITZ
ISIN	AT0000730007
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	39.20
Price	41.18
Time	21/04/09 - 17:35:26
Strike	39.2000
Barrier	23.5200
Barrier distance	17.66
Barrier distance in %	42.88%
No of shares for redemption	25
Today high	41.18
Today low	40.36
High price (52 weeks)	41.72
Low price (52 weeks)	25.14

5y



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2021/04/09 17:35:08

Underlying Quote

41.87 EURDifference  -1.62% (-0.69)

General attributes underlying

Name	OMV
ISIN	AT0000743059
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	34.74
Price	41.87
Time	21/04/09 - 17:35:08
Strike	34.7400
Barrier	20.8440
Barrier distance	21.03
Barrier distance in %	50.22%
No of shares for redemption	28
Today high	42.58
Today low	41.69
High price (52 weeks)	45.52
Low price (52 weeks)	18.63

5y



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Source: FactSet

Underlying

Date: 2021/04/09 17:35:27

Underlying Quote

36.10 EURDifference  +0.84% (0.30)

General attributes underlying

Name	VOESTALPINE
ISIN	AT0000937503
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	30.12
Price	36.10
Time	21/04/09 - 17:35:27
Strike	30.1200
Barrier	18.0720
Barrier distance	18.03
Barrier distance in %	49.94%
No of shares for redemption	33
Today high	36.34
Today low	35.76
High price (52 weeks)	36.94
Low price (52 weeks)	16.35

5y



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Source: FactSet