

ERSTE Garant Global ESG Leaders 20-32

ISIN: **AT0000A2JAG4** WKN: **EB0FX7**

Overview

Date: 2024/04/26 12:35:56

Bid **77.15** **Ask** **78.65**

Difference  0.19% (0.15)

General attributes

Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	0.100%
Coupon style	zerobond
Coupon payment date	2024/09/30
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2020/09/30
Maturity	2032/09/30
Repayment value	0.00
Currency	EUR
Minimum unit	1,000



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG



Advantages

- 100.00 % participation up to the cap
- Redemption of at least 100.00 % of nominal value
- periodical coupon payments



Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- Redemption is capped at 120.00 % of nominal value.
- During the life of the bond, price fluctuations are possible that may cause losses.

Description

This bond refers to the STOXX® Global ESG LEADERS Select 50 Price Index (the underlying). It has a fixed maturity of twelve years and falls due on 30/09/2032 (due date). During maturity there is an annual interest rate of 0.10 % p.a., and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price) and to a maximum of 120.00 % of nominal value (maximum redemption price). The investor can participate in the positive performance of the underlying up to a cap of 20.00 %. Beyond the cap investors do not participate in the positive performance of the underlying.

The redemption price is established as follows:

- (a) if the performance is at or above the cap, the bond is redeemed at 120.00 % of its nominal value (maximum redemption price);
- (b) if the performance is below the cap, then the redemption amount equals the performance of the underlying multiplied by the nominal value, but at least 100.00 % of nominal value (minimum redemption price).

Payment notes

During maturity there is an annual interest rate of 0.10 % p.a.

Settlement

This bond will be redeemed on 30/09/2032.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.