ERSTE Future Invest Garant IV (DE) 20-30

ISIN: **AT0000A2HSX5** WKN: **EB0FXM**

Overview

Date: 2024/04/26 12:52:36	
Bid	**Ask**
88.50	**90.00**
Difference	-0.50% (-0.45)

General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2030/09/02
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2020/09/02
Maturity	2030/09/02
Repayment value	0.00
Currency	EUR
Minimum unit	1,000

Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

Advantages

- 100.00 % participation
- Redemption of at least 100.00 % of nominal value

Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- The entitlement for redemption at 100.00 % of nominal amount by Erste Group Bank AG applies only at maturity.
- During the life of the bond, price fluctuations are possible that my cause losses.

ERSTE Group

Description

This bond refers to the Index „Solactive ERSTE Future Invest VC" (the underlying). It has a fixed maturity of ten years and falls due on 02/09/2030 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price). The participation in the positive performance of the underlying is not limited by a maximum amount.

The redemption price is established as follows:
The redemption price is the sum of (i) 100.00 % of its nominal value and (ii) the participation in the positive performance of the underlying multiplied by the nominal value, but at least 100.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 02/09/2030.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.