

7.25 % ERSTE Protect Streaming 20-21

ISIN: AT0000A2D7W8 WKN: EB0FU6

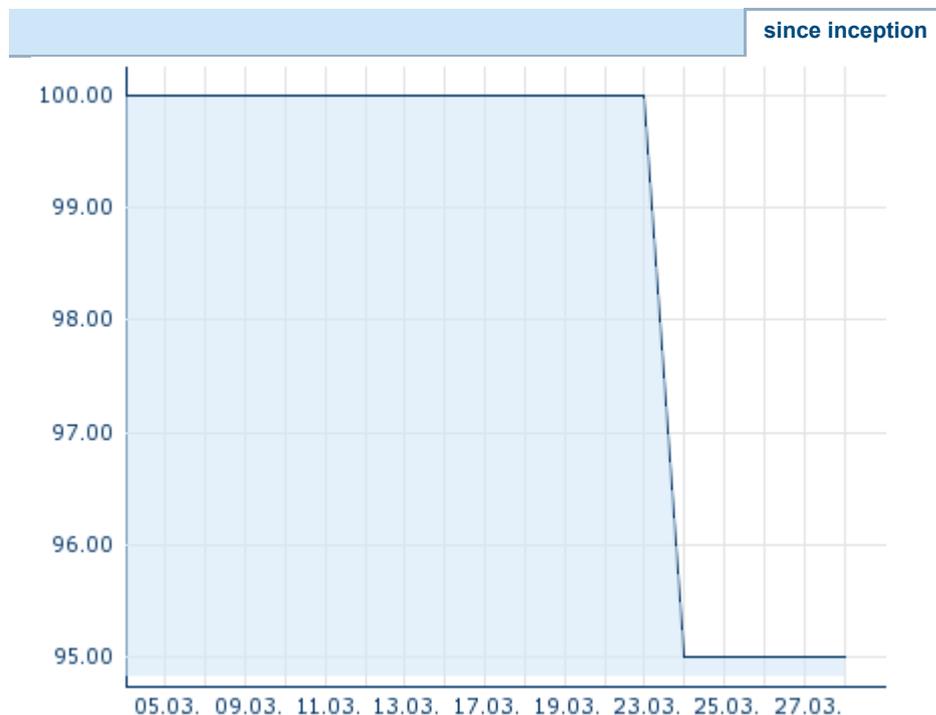
Overview

2020/03/30 07:51:05	
Bid	Ask
-	95.00
Difference	0.00% (0.00)

General attributes	
Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	WALT DISNEY AMAZON NETFLIX
Strike Date	2020/03/30
Maturity	2021/03/31
Coupon	7.250%
Barrier in %	60.00%
Barrier reached	no

Price information	
Today open	95.00
Today high	95.00
Today low	95.00
Close (previous day)	95.00
Spread in %	0 % %
Spread absolute	0.00
Spread harmonised	-
High price (52 weeks)	100.00
Low price (52 weeks)	95.00

Performance	
Performance YTD in %	-
Performance 1 month in %	-
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings							
Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption	
WALT DISNEY US2546871060	USD	99.8000	59.8800	94.92	36.92%	-	
AMAZON US0231351067	USD	1,963.9500	1,178.3700	1,907.70	38.23%	-	
NETFLIX US64110L1061	USD	370.9600	222.5760	364.08	38.87%	-	

Reverse convertibles | Description

This protect reverse convertible refers to the shares of Walt Disney Co, Amazon.com and NETFLIX INC. The protect reverse convertible has a fixed term (maturity date: 31/03/2021)

and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 7.25 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying is below its respective barrier at least once during the observation period, then investors receive a redemption amount that equals the nominal amount multiplied by the performance of the underlying which had the worst performance. In this case, the redemption amount can be below the nominal amount or even be zero, whereas the maximum amount for redemption is 100.00 % of nominal amount.

+ Advantages	! Risks you should be aware of
<ul style="list-style-type: none"> ▪ You receive a fixed coupon of 7.25 % p.a. independent of the performance of the underlyings. ▪ Additional risk buffer of 40 % in case of falling prices of the underlyings. ▪ Chance to profit even if the share price is slightly falling. ▪ Erste Group Bank AG will set quotes for this product during the term, but is not obliged to. ▪ The exchange rate of the currency of the protect reverse convertible (EUR) and the currency of the underlyings has no direct impact on the redemption amount. 	<ul style="list-style-type: none"> ▪ There is no capital guarantee for this product. ▪ During the term price fluctuations of the reverse convertible are possible and premature sales may lead to capital loss. Limited trading of the product is possible. ▪ The earnings are capped at 7.25 % p.a. even if the underlyings have a better performance. ▪ The investor bears the issuer risk of Erste Group Bank AG. ▪ In case the redemption is below 100.00 % of the nominal amount, capital loss may occur. A total loss of invested capital is possible.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Börse Wien is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Underlying

Date: 2020/04/01 22:10:00

Underlying Quote

94.92 USDDifference  -1.74% (-1.68)

General attributes underlying

Name	WALT DISNEY
ISIN	US2546871060
Stock exchange (underlying)	NYS
Currency (underlying)	USD
Start value underlying	99.80
Price	94.92
Time	20/04/01 - 22:10:00
Strike	99.8000
Barrier	59.8800
Barrier distance	35.04
Barrier distance in %	36.92%
No of shares for redemption	-
Today high	97.40
Today low	92.56
High price (52 weeks)	153.41
Low price (52 weeks)	79.07

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/04/01 22:00:00

Underlying Quote

1,907.70 USDDifference  -2.16% (-42.02)

General attributes underlying

Name	AMAZON
ISIN	US0231351067
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	1,963.95
Price	1,907.70
Time	20/04/01 - 22:00:00
Strike	1,963.9500
Barrier	1,178.3700
Barrier distance	729.33
Barrier distance in %	38.23%
No of shares for redemption	-
Today high	1,944.96
Today low	1,893.00
High price (52 weeks)	2,185.95
Low price (52 weeks)	1,626.03

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/04/01 22:00:00

Underlying Quote

364.08 USDDifference  -3.04% (-11.42)

General attributes underlying

Name	NETFLIX
ISIN	US64110L1061
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	370.96
Price	364.08
Time	20/04/01 - 22:00:00
Strike	370.9600
Barrier	222.5760
Barrier distance	141.50
Barrier distance in %	38.87%
No of shares for redemption	-
Today high	380.23
Today low	361.02
High price (52 weeks)	393.52
Low price (52 weeks)	252.28

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet