Erste Group Festzinsanleihe 1 (20-35) ISIN: AT0000A2CEH9 WKN: EB0FUL

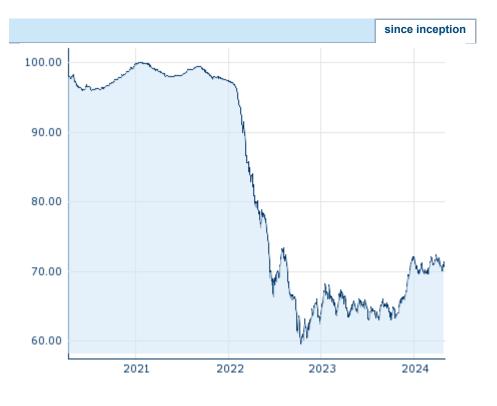
Overview

Date: 2024/05/06	8:18:02	
Bid		Ask
70.482		-
Difference	0	0.49% (0.35)

Erste Group senior bonds
senior
financial institution
AT
0.880%
fix
2025/02/12
annually
4.09%
2020/02/12
2035/02/12
100.00
EUR
1,000

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance. **Source:** Erste Group Bank AG

Description

In principe, this bond is a security with a maturity of fifteen years, that pays a fixed coupon of $0.88 \ \%$ p.a. At the end of maturity, the bond is redeemed at 100 % in terms of face value.

The Issuer has the right to terminate at the interest date in 2024. If the issuer exercises this right of termination, the term of the bond will end prematurely after four years and no further interest payments will be made.



Payment notes

This bond pays a fixed coupon of 0.88 % p.a.

Settlement

This bond will be redeemed either on 12/02/2024 (early redemption date) or on 12/02/2035 at 100 % of face value (subject to the default risk of Erste Group Bank AG).

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Frankfurter Wertpapierbörse is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

