

ERSTE Future Invest Garant (DE) 20-30

ISIN: **AT0000A2C2H1** WKN: **EB0FT7**

Overview

Date: - -	
Bid	Ask
-	-
Difference	- (-)

General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2030/01/30
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2020/01/30
Maturity	2030/01/30
Repayment value	0.00
Currency	EUR
Minimum unit	1,000

Chart is not available

Information about previous performance does not guarantee future performance.
Source: FactSet

+ Advantages

- 100.00 % participation
- Redemption of at least 100.00 % of nominal value

! Risks you should be aware of

- Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%.
- The entitlement for redemption at 100.00 % of nominal amount by Erste Group Bank AG applies only at maturity.
- During the life of the bond, price fluctuations are possible that may cause losses.

Description

This bond refers to the Index „Solactive ERSTE Future Invest VC" (the underlying). It has a fixed maturity of ten years and falls due on 30/01/2030 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of

the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price). The participation in the positive performance of the underlying is not limited by a maximum amount.

The redemption price is established as follows:

The redemption price is the sum of (i) 100.00 % of its nominal value and (ii) the participation in the positive performance of the underlying multiplied by the nominal value, but at least 100.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 30/01/2030.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Disclaimer

The complete information with regard to this financial product, in particular with regard to the terms and information about the issuer, are contained in the Terms and Conditions as well as the Base Prospectus (incl. all prospectus supplements), hereinafter jointly referred to as prospectus. The offer, purchase, and sale of this financial product are exclusively subject to the terms and conditions laid down in the respective prospectus. The final terms and conditions are subject to Austrian law. The supply of this financial product may be limited. A Base Prospectus has been drawn up and approved by the Austrian Financial Markets Authority (FMA). The Base Prospectus was submitted to the German Federal Financial Supervisory Authority by the Austrian Financial Markets Authority in accordance with section 8b of the Austrian Capital Markets Act and section 17 (3) of the German Security Prospectus Act. The Final Terms are deposited with the FMA. The German Federal Supervisory Authority was informed of said Terms. The complete information on the Financial Instrument (Base Prospectus, Final Terms, supplements, if any, customer information) can be obtained free of charge upon request at the issuer's registered office at Am Belvedere 1, 1100 Vienna during regular business hours and can also be downloaded electronically from the website of Erste Group Bank AG at www.erstegroup.com.

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