

6 % ERSTE Protect Multi Germany 19-20

ISIN: AT0000A29485 WKN: EB0FSC

Overview

2020/04/01 17:25:39

Bid	Ask
74.80	-
Difference	0.00% (0.00)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	ADIDAS INFINEON SIEMENS
Strike Date	2019/08/29
Maturity	2020/08/30
Coupon	6.000%
Barrier in %	60.00%
Barrier reached	no

Price information

Today open	75.30
Today high	75.30
Today low	75.30
Close (previous day)	75.30
Spread in %	1.32 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	102.30
Low price (52 weeks)	53.00

Performance

Performance YTD in %	-26.07%
Performance 1 month in %	-22.65%
Performance 6 months in %	-24.78%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
ADIDAS DE000A1EWWW0	EUR	266.0000	159.6000	199.85	20.14%	3
INFINEON DE0006231004	EUR	15.4140	9.2484	12.87	28.16%	64
SIEMENS DE0007236101	EUR	90.0000	54.0000	74.02	27.05%	11

Reverse convertibles | Description

This protect multi reverse convertible refers to the shares of adias AG, Infineon Technologies AG and Siemens AG. The protect multi reverse convertible has a fixed term

%

(maturity date: 30/08/2020) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 6.00 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlyings.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period.

The reverse convertible is redeemed at 100.00 % of nominal amount as long as

- the daily closing price of each underlying does not touch or fall below the barrier during the observation period. This is also valid, if the final reference price of at least one underlying is below the strike price on the valuation date, but above the barrier.

- at least one underlying touches or falls below the barrier, but the final reference price of all underlyings on the valuation date is equal to or higher than the strike price.

If the closing price of at least one underlying touches or falls below the respective barrier at least once during the observation period and at least one of the final reference prices on the valuation date is lower than the strike price, the investor receives a fixed number of shares of the underlying with the worst performance. Fractions of a share are settled in cash.

+ Advantages	! Risks you should be aware of
<ul style="list-style-type: none"> ▪ You receive a fixed coupon of 6.00 % p.a. independent of the performance of the underlyings. ▪ Additional risk buffer of 40 % in case of falling prices of the underlyings. ▪ Chance to profit even if the share price is slightly falling. ▪ Erste Group Bank AG will set quotes for this product during the term, but is not obliged to. 	<ul style="list-style-type: none"> ▪ There is no capital guarantee for this product. ▪ During the term price fluctuations of the reverse convertible are possible and premature sales may lead to capital loss. Limited trading of the product is possible. ▪ The earnings are capped at 6.00 % p.a. even if the underlyings have a better performance. ▪ The investor bears the issuer risk of Erste Group Bank AG. ▪ If redemption at maturity is in shares according to the product's terms, capital loss is possible. A total loss of invested capital is possible.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Börse Wien is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Legal note

The content on this page is for informational purposes only for existing investors. This

product is not offered for subscription and is not a public offering.

Underlying

Date: 2020/04/01 17:35:12

Underlying Quote

199.85 EURDifference  -2.94% (-6.05)

General attributes underlying

Name	ADIDAS
ISIN	DE000A1EWWW0
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	266.00
Price	199.85
Time	20/04/01 - 17:35:12
Strike	266.0000
Barrier	159.6000
Barrier distance	40.25
Barrier distance in %	20.14%
No of shares for redemption	3
Today high	202.80
Today low	197.00
High price (52 weeks)	317.45
Low price (52 weeks)	162.20

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/04/01 17:35:24

Underlying Quote

12.87 EURDifference  -4.14% (-0.56)

General attributes underlying

Name	INFINEON
ISIN	DE0006231004
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	15.41
Price	12.87
Time	20/04/01 - 17:35:24
Strike	15.4140
Barrier	9.2484
Barrier distance	3.63
Barrier distance in %	28.16%
No of shares for redemption	64
Today high	13.17
Today low	12.73
High price (52 weeks)	23.07
Low price (52 weeks)	10.13

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/04/01 17:35:10

Underlying Quote

74.02 EURDifference  -4.45% (-3.45)

General attributes underlying

Name	SIEMENS
ISIN	DE0007236101
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	90.00
Price	74.02
Time	20/04/01 - 17:35:10
Strike	90.0000
Barrier	54.0000
Barrier distance	20.02
Barrier distance in %	27.05%
No of shares for redemption	11
Today high	75.33
Today low	73.41
High price (52 weeks)	119.90
Low price (52 weeks)	58.77

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet