



ERSTE Global Select Garant VIII 19-28

ISIN: **AT0000A29410** WKN: **EB0FR8**

Overview

Date: 2020/04/01 17:25:39	
Bid	Ask
93.15	-
Difference	0.00% (0.00)

General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2028/08/30
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2019/08/30
Maturity	2028/08/30
Repayment value	0.00
Currency	EUR
Minimum unit	1,000

PDF Downloads	
Final Terms	
Key Information Document	



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages	! Risks you should be aware of
<ul style="list-style-type: none"> 100.00 % participation up to the cap Redemption of at least 100.00 % of nominal value 	<ul style="list-style-type: none"> Investors are subject to the risk of the insolvency and thus default of the issuer and may incur capital losses of up to 100%. Redemption is capped at 200.00 % of nominal value. During the life of the bond, price fluctuations are possible that may cause losses.

Description

This bond refers to the STOXX Global Select Dividend 100 Index (the underlying). It has a

fixed maturity of nine years and falls due on 30/08/2028 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price) and to a maximum of 200.00 % of nominal value (maximum redemption price). The investor can participate in the positive performance of the underlying up to a cap of 100.00 %. Beyond the cap investors do not participate in the positive performance of the underlying.

The redemption price is established as follows:

- (a) if the performance is at or above the cap, the bond is redeemed at 200.00 % of its nominal value (maximum redemption price);
- (b) if the performance is below the cap, then the redemption amount equals the performance of the underlying multiplied by the nominal value, but at least 100.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

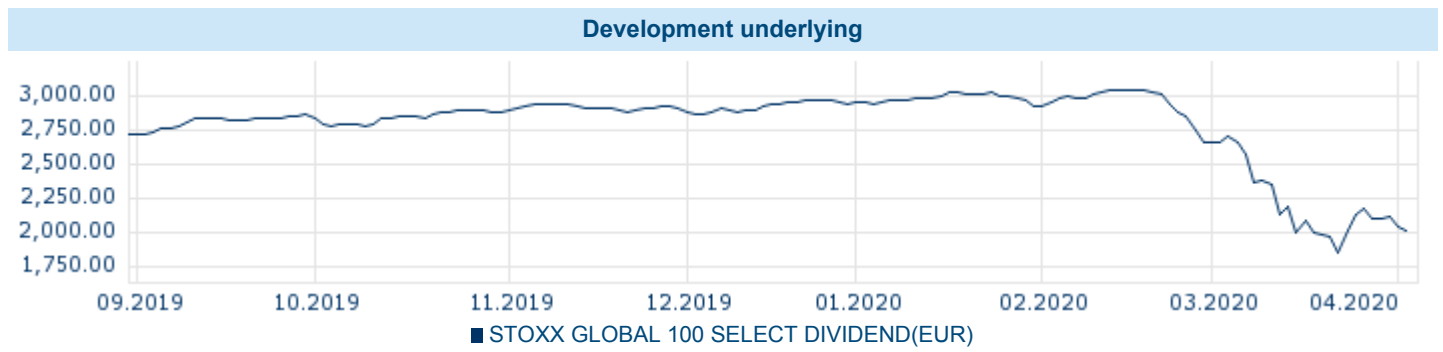
Settlement

This bond will be redeemed on 30/08/2028.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria and Romania. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Wiener Börse (Amtlicher Handel) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Performance



Observation date	STOXX GLOBAL 100 SELECT DIVIDEND(EUR)	Calculated value underlying
2028/08/23	-	-
STOXX GLOBAL 100 SELECT DIVIDEND(EUR)		
Start value	2,692.21 (2019/08/29)	
Current value (underlying)	2,039.06 (2020/04/01)	
Min. value (underlying since issue)	1,844.12 (2020/03/23)	
Max. value (underlying since issue)	3,049.37 (2020/02/19)	
Indicative redemption	-	