

10.50 % ERSTE Protect Multi Streaming 19-20

ISIN: AT0000A28DA0 WKN: EB0FQ8

Overview

2020/04/03 17:25:40

Bid	Ask
91.10	-
Difference	0.00% (0.00)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	AMAZON NETFLIX SPOTIFY
Strike Date	2019/06/27
Maturity	2020/06/28
Coupon	10.500%
Barrier in %	60.00%
Barrier reached	no

Price information

Today open	91.60
Today high	91.60
Today low	91.60
Close (previous day)	91.60
Spread in %	1.09 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	101.70
Low price (52 weeks)	75.45

Performance

Performance YTD in %	-6.15%
Performance 1 month in %	-6.96%
Performance 6 months in %	+15.29%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
AMAZON US0231351067	USD	1,904.2800	1,142.5680	1,906.59	40.07%	-
NETFLIX US64110L1061	USD	370.0200	222.0120	361.76	38.63%	-
SPOTIFY LU1778762911	USD	143.2500	85.9500	122.12	29.62%	-

Reverse convertibles | Description

This protect multi reverse convertible refers to the shares of Amazon com, Netflix Inc and Spotify Technology SA (underlyings). The protect multi reverse convertible has a fixed term

%

(maturity date 28/06/2020) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 10.50 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlying.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period:

1. The reverse convertible is redeemed at 100.00 % of nominal amount as long as the daily closing price of each underlying does not touch or fall below the barrier during the observation period.
2. If the closing price of at least one underlying is below its respective barrier at least once during the observation period, then investors receive a redemption amount that equals the nominal amount multiplied by the performance of the underlying which had the worst performance. In this case, the redemption amount can be below the nominal amount or even be zero, whereas the maximum amount for redemption is 100.00 % of nominal amount.

 Advantages	 Risks you should be aware of
<ul style="list-style-type: none"> ▪ You receive a fixed coupon of 10.50 % p.a. independent of the performance of the underlyings. ▪ Additional risk buffer of 40 % in case of falling prices of the underlyings. ▪ Chance to profit even if the share price is slightly falling. ▪ Erste Group Bank AG will set quotes for this product during the term, but is not obliged to. ▪ The exchange rate of the currency of the protect multi reverse convertible (EUR) and the currency of the underlyings has no direct impact on the redemption amount. 	<ul style="list-style-type: none"> ▪ There is no capital guarantee for this product. ▪ During the term price fluctuations of the reverse convertible are possible and premature sales may lead to capital loss. Limited trading of the product is possible. ▪ The earnings are capped at 10.50 % p.a. even if the underlyings have a better performance. ▪ The investor bears the issuer risk of Erste Group Bank AG. ▪ In case the redemption is below 100.00 % of the nominal amount, capital loss may occur. A total loss of invested capital is possible.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Börse Wien is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Legal note

The content on this page is for informational purposes only for existing investors. This product is not offered for subscription and is not a public offering.

Underlying

Date: 2020/04/03 22:00:00

Underlying Quote

1,906.59 USD

Difference  -0.64% (-12.24)

General attributes underlying

Name	AMAZON
ISIN	US0231351067
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	1,904.28
Price	1,906.59
Time	20/04/03 - 22:00:00
Strike	1,904.2800
Barrier	1,142.5680
Barrier distance	764.02
Barrier distance in %	40.07%
No of shares for redemption	-
Today high	1,926.33
Today low	1,889.15
High price (52 weeks)	2,185.95
Low price (52 weeks)	1,626.03

since inception



Information about previous performance does not guarantee future performance.
Source: FactSet

Underlying

Date: 2020/04/03 22:00:00

Underlying Quote

361.76 USD

Difference ⬇️ -2.25% (-8.32)

General attributes underlying

Name	NETFLIX
ISIN	US64110L1061
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	370.02
Price	361.76
Time	20/04/03 - 22:00:00
Strike	370.0200
Barrier	222.0120
Barrier distance	139.75
Barrier distance in %	38.63%
No of shares for redemption	-
Today high	370.90
Today low	357.51
High price (52 weeks)	393.52
Low price (52 weeks)	252.28

since inception



Information about previous performance does not guarantee future performance.
Source: FactSet

Underlying

Date: 2020/04/03 22:10:00

Underlying Quote

122.12 USD

Difference ▲ +0.17% (0.21)

General attributes underlying

Name	SPOTIFY
ISIN	LU1778762911
Stock exchange (underlying)	NYS
Currency (underlying)	USD
Start value underlying	143.25
Price	122.12
Time	20/04/03 - 22:10:00
Strike	143.2500
Barrier	85.9500
Barrier distance	36.17
Barrier distance in %	29.62%
No of shares for redemption	-
Today high	123.30
Today low	119.38
High price (52 weeks)	161.38
Low price (52 weeks)	109.18

since inception



Information about previous performance does not guarantee future performance.
Source: FactSet