

7.50 % ERSTE Protect Multi Video Gaming 19-20

ISIN: **AT0000A283K3** WKN: **EB0FQB**

Overview

2020/04/03 17:25:40

Bid	Ask
98.60	-
Difference	0.00% (0.00)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	MICROSOFT NINTENDO SONY
Strike Date	2019/05/30
Maturity	2020/05/31
Coupon	7.500%
Barrier in %	60.00%
Barrier reached	no

Price information

Today open	99.10
Today high	99.10
Today low	99.10
Close (previous day)	99.10
Spread in %	1.00 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	102.90
Low price (52 weeks)	90.85

Performance

Performance YTD in %	-2.41%
Performance 1 month in %	-0.15%
Performance 6 months in %	+0.92%
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
MICROSOFT US5949181045	USD	125.7300	75.4380	153.83	50.96%	-
NINTENDO JP3756600007	JPY	38,400.0000	23,040.0000	41,880.00	44.99%	-
SONY JP3435000009	JPY	5,336.0000	3,201.6000	6,260.00	48.86%	-

Reverse convertibles | Description

This protect multi reverse convertible refers to the shares of Microsoft Corp., Nintendo Co Ltd. and Sony Corp. (underlyings). The protect multi reverse convertible has a fixed term

%

(maturity date 31/05/2020) and a risk buffer (= barrier; "protect").

At maturity investors receive an interest payment of 7.50 % p.a. based on the nominal amount (EUR 1,000), regardless of the performance of the underlying.

The repayment of the nominal value at maturity depends on the performance of the underlyings during the observation period:

1. The reverse convertible is redeemed at 100.00 % of nominal amount as long as the daily closing price of each underlying does not touch or fall below the barrier during the observation period.
2. If the closing price of at least one underlying is below its respective barrier at least once during the observation period, then investors receive a redemption amount that equals the nominal amount multiplied by the performance of the underlying which had the worst performance. In this case, the redemption amount can be below the nominal amount or even be zero, whereas the maximum amount for redemption is 100.00 % of nominal amount.

 Advantages	 Risks you should be aware of
<ul style="list-style-type: none"> ▪ You receive a fixed coupon of 7.50 % p.a. independent of the performance of the underlyings. ▪ Additional risk buffer of 40 % in case of falling prices of the underlyings. ▪ Chance to profit even if the share price is slightly falling. ▪ Erste Group Bank AG will set quotes for this product during the term, but is not obliged to. ▪ The exchange rate of the currency of the protect multi reverse convertible (EUR) and the currency of the underlyings has no direct impact on the redemption amount. 	<ul style="list-style-type: none"> ▪ There is no capital guarantee for this product. ▪ During the term price fluctuations of the reverse convertible are possible and premature sales may lead to capital loss. Limited trading of the product is possible. ▪ The earnings are capped at 7.50 % p.a. even if the underlyings have a better performance. ▪ The investor bears the issuer risk of Erste Group Bank AG. ▪ In case the redemption is below 100.00 % of the nominal amount, capital loss may occur. A total loss of invested capital is possible.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany, Austria, Romania and Croatia. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Börse Wien is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

Legal note

The content on this page is for informational purposes only for existing investors. This product is not offered for subscription and is not a public offering.

Underlying

Date: 2020/04/03 22:15:00

Underlying Quote

153.83 USDDifference  -0.92% (-1.43)

General attributes underlying

Name	MICROSOFT
ISIN	US5949181045
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	125.73
Price	153.83
Time	20/04/03 - 22:15:00
Strike	125.7300
Barrier	75.4380
Barrier distance	78.39
Barrier distance in %	50.96%
No of shares for redemption	-
Today high	157.38
Today low	152.19
High price (52 weeks)	190.70
Low price (52 weeks)	118.38

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/04/03 08:00:00

Underlying Quote

41,880.00 JPYDifference ▲ +1.33% (550.00)

General attributes underlying

Name	NINTENDO
ISIN	JP3756600007
Stock exchange (underlying)	TYO
Currency (underlying)	JPY
Start value underlying	38,400.00
Price	41,880.00
Time	20/04/03 - 08:00:00
Strike	38,400.0000
Barrier	23,040.0000
Barrier distance	18,840.00
Barrier distance in %	44.99%
No of shares for redemption	-
Today high	42,280.00
Today low	41,570.00
High price (52 weeks)	47,000.00
Low price (52 weeks)	31,880.00

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/04/03 08:00:00

Underlying Quote

6,260.00 JPYDifference  -0.98% (-62.00)

General attributes underlying

Name	SONY
ISIN	JP3435000009
Stock exchange (underlying)	TYO
Currency (underlying)	JPY
Start value underlying	5,336.00
Price	6,260.00
Time	20/04/03 - 08:00:00
Strike	5,336.0000
Barrier	3,201.6000
Barrier distance	3,058.40
Barrier distance in %	48.86%
No of shares for redemption	-
Today high	6,434.00
Today low	6,184.00
High price (52 weeks)	8,113.00
Low price (52 weeks)	4,647.00

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet