Erste Group Global Select Garant Anleihe II (DE) 2018-2025

ISIN: **AT0000A253Y7** WKN: **EB0FLN**

Overview

Date: 2024/05/10 17:28:32	
Bid	**Ask**
109.40	**110.95**
Difference	0.57% (0.63)

General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2025/12/21
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2018/12/21
Maturity	2025/12/21
Repayment value	0.00
Currency	EUR
Minimum unit	1,000

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.

since inception

Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.
Source: Erste Group Bank AG

Description

This bond refers to the STOXX Global Select Dividend 100 Index (the underlying). It has a fixed maturity of seven years and falls due on 21/12/2025 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price) and to a maximum of 160.00 % of nominal value (maximum redemption price). The investor can participate in the positive performance of the underlying up to a cap

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of 60.00 %. Beyond the cap investors do not participate in the positive performance of the underlying.

The redemption price is established as follows:
(a) if the performance is at or above the cap, the bond is redeemed at 160.00 % of its nominal value (maximum redemption price);
(b) if the performance is below the cap, then the redemption amount equals the performance of the underlying multiplied by the nominal value, but at least 100.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 21/12/2025.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.