

ERSTE Smart Invest Garant II 2018-2026 (DE)

ISIN: **AT0000A20DJ8**      WKN: **EB0FF4**

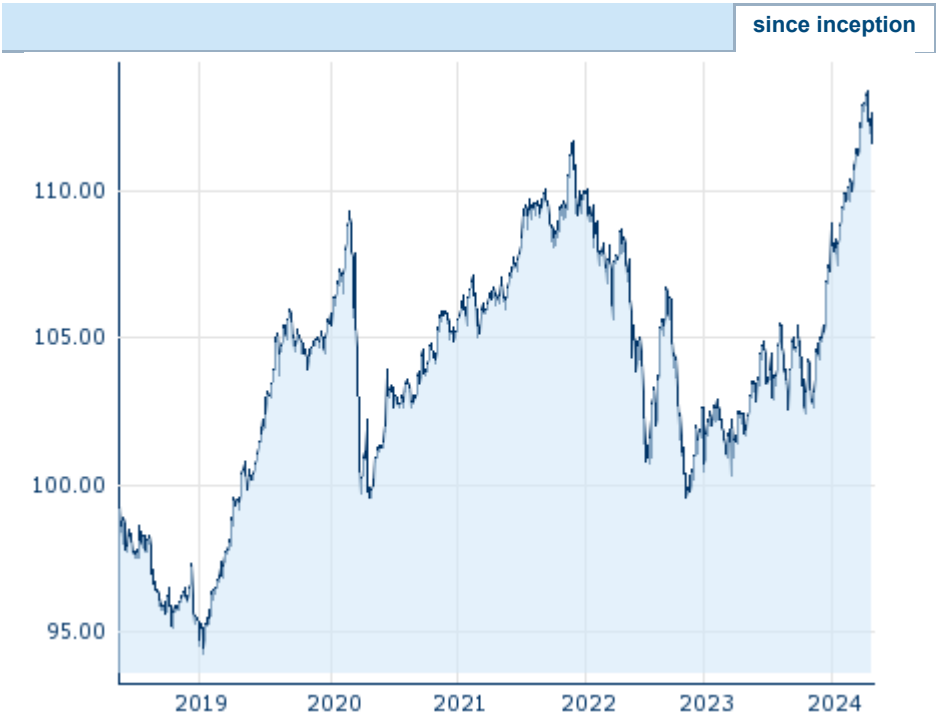
Overview

Date: 2024/05/03 17:10:26	
Bid	Ask
111.80	113.30
Difference	0.27% (0.30)

General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2026/04/30
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2018/04/30
Maturity	2026/04/30
Repayment value	0.00
Currency	EUR
Minimum unit	1,000

**Legal note**

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.  
**Source:** Erste Group Bank AG

**Description**

This bond refers to the Solactive ERSTE Multi Asset Index 35 VC (the underlying). It has a fixed maturity of eight years and falls due on 30/04/2026 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price). The participation of the investor in the positive performance of the underlying is not limited by a maximum value.

The redemption price is established as follows:

The redemption price is the sum of (i) 100.00 % nominal value and (ii) the participation multiplied by the performance, but at least 100.00 % of nominal value (minimum redemption price).

#### **Payment notes**

During the life of the bond no interest accrues.

#### **Settlement**

This bond will be redeemed on 30/04/2026.

#### **Secondary market**

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.