

1,50% Erste Group Europa Select Garant USD 2018-2025

ISIN: **AT0000A208G8** WKN: **EB0FFH**

Overview

Date: 2024/05/28 17:23:34

Bid	Ask
95.85	97.35

Difference	 0.05% (0.05)
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General attributes

Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	1.500%
Coupon style	zerobond
Coupon payment date	2025/04/04
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2018/04/04
Maturity	2025/04/04
Repayment value	0.00
Currency	USD
Minimum unit	1,000

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

The 1.50 % Erste Group Europa Select Garant USD 2018-2025 bond refers to the EURO STOXX Select Dividend 30 Index (the underlying). It has a fixed maturity of seven years and falls due on 04/04/2023 (due date). The product combines an annual interest payment of 1.50 % p.a. in USD with a redemption at the end of maturity. The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 100.00 % of nominal value (minimum redemption price). The participation of the investor in the positive performance of the underlying is not limited by a maximum value.

The redemption price is established as follows:

The redemption price is the sum of (i) 100.00 % nominal value and (ii) the participation multiplied by the performance, but at least 100.00 % of nominal value (minimum redemption price).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 04/04/2025.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.