Erste Group Ethik Performance Garant 95% Anleihe II

ISIN: AT0000A1PJ55 WKN: EB0E7L

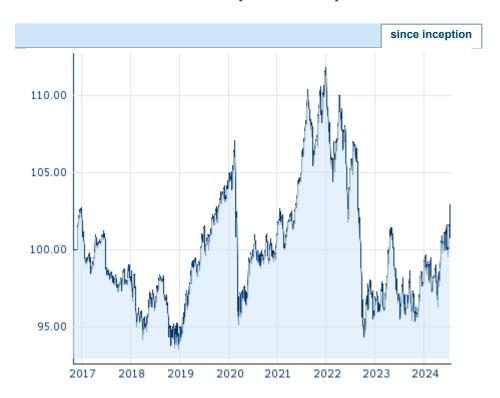
Overview

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General attributes	
Type of bond	Erste Group structured bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	-
Coupon style	zerobond
Coupon payment date	2024/12/02
Coupon payment period	annually
Yield to maturity p.a. (before tax)	-
Value date	2016/11/30
Maturity	2024/12/02
Repayment value	0.00
Currency	EUR
Minimum unit	1,000

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

This bond refers to the Finvex Ethical & Efficient Europe 30 Price Index (the underlying). It has a fixed maturity of about eight years and falls due on 02/12/2024 (due date). During the life of the bond no interest accrues, and the investors do not receive any ongoing return (such as for example dividends). The redemption at the end of maturity depends on the performance of the underlying and may amount to a minimum of 95.00 % of nominal value (minimum redemption price). The participation of the investor in the positive performance is limited to 40.00% (cap). Above the cap the investor does not participate on a positive



performance of the underlying.

The redemption amount is determined as follows:

- 1. If the performance is at or above the cap, redemption is at 140.00 % of the nominal amount (maximum redemption amount);
- 2. If the performance is below the cap, then the redemption amount equals the performance of the underlying multiplied by the nominal amount, at least 95.00 % of the nominal amount (minimum redemption amount).

Payment notes

During the life of the bond no interest accrues.

Settlement

This bond will be redeemed on 02/12/2024.

Secondary market

The bond will be issued on a continuous basis and publicly offered in Germany and Austria. From the issue date onwards the bond can basically be traded on a stock exchange or overthe-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Frankfurter Wertpapierbörse as well as at Wiener Börse is scheduled . The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.

