

# Erste Group Fix-To-Float Anleihe 2 2016-2031

ISIN: **AT0000A1JY05** WKN: **EB0E21**

## Overview

Date: 2024/07/12 08:42:13

<b>Bid</b>	<b>Ask</b>
<b>91.90</b>	-
<b>Difference</b>	<b>0.49% (0.45)</b>

### General attributes

<b>Type of bond</b>	Erste Group senior bonds
<b>Bond style</b>	senior
<b>Issuer type</b>	financial institution
<b>Country of issue</b>	AT
<b>Current coupon</b>	3.000%
<b>Coupon style</b>	floating
<b>Coupon payment date</b>	2024/09/02
<b>Coupon payment period</b>	quarterly
<b>Yield to maturity p.a. (before tax)</b>	-
<b>Value date</b>	2016/03/02
<b>Maturity</b>	2031/03/02
<b>Repayment value</b>	100.00
<b>Currency</b>	EUR
<b>Minimum unit</b>	1,000

### Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

### Description

This bond is a security which pays a fixed coupon in the first four years and a variable coupon from the fifth year. The maturity is 15 years. At the end of maturity, the bond is redeemed at 100% of the face value.

Interests are paid quarterly and from the fifth year the coupon corresponds to the development of the 3-month-EURIBOR p.a. with a floor of 1.00% p.a. and a cap of 3.00% p.a. If the 3-month-EURIBOR is being fixed below or above the floor or cap level the interest payment corresponds to the floor of 1.00% p.a. or the cap of 3.00% p.a. (based on the face

value).

#### **Payment notes**

This bond pays a fixed coupon of 2.00% p.a. in the first four years. From the fourth year the coupon corresponds to the 3-month-EURIBOR p.a. with a minimum of 1.00% p.a. and a maximum of 3.00% p.a.

#### **Settlement**

This bond will be redeemed on 02. March 2031 at 100 % of face value (subject to the default risk of Erste Group Bank AG).

#### **Secondary market**

The bond will be issued on a continuous basis and publicly offered in Germany. From the issue date onwards the bond can basically be traded on a stock exchange or over-the-counter. Under normal trading conditions the issuer will continuously quote indicative prices. Listing at the unofficial market of Stuttgarter Wertpapierbörse (Baden-Württembergische Wertpapierbörse) and Frankfurter Wertpapierbörse is scheduled. The decision about the admission to the respective market and the actual listing will be taken by the board of the respective stock exchanges. From admission onwards the bond can be traded on each stock exchange during trading hours.