

Erste Group Festzinsanleihe 17 (2013-2023)

ISIN: **AT0000A131X7** WKN: **EB0CCF**

Overview

Date: 2023/06/08 17:05:18	
Bid	Ask
99.225	-
Difference	0.02% (0.02)

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.

General attributes

Type of bond	Erste Group senior bonds
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	2.800%
Coupon style	fix
Coupon payment date	2023/11/05
Coupon payment period	annually
Yield to maturity p.a. (before tax)	3.09%
Value date	2013/11/05
Maturity	2023/11/05
Repayment value	100.00
Currency	EUR
Minimum unit	1,000

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

The "Erste Group Festzinsanleihe 17 (2013-2023)" is a bearer bond issued by Erste Group Bank AG (the "issuer") with a maturity of ten years. The product comes with a regular coupon and is redeemed at 100% at the end of maturity (subject to the default risk associated with the issuer). The "Erste Group Festzinsanleihe 17 (2013-2023)" is an interest-paying debt obligation with a fixed coupon. During the life of the bond the performance is determined by the fluctuations on the capital market.

The "Erste Group Festzinsanleihe 17 (2013-2023)" is geared to investors with a long-term

investment horizon who

- require a fixed return over the life of the bond and
- a redemption of 100% at the end of maturity, i.e. capital guarantee for the nominal value (subject to the default risk associated with Erste Group Bank AG)

Payment notes

This bearer bond pays a fixed interest rate of at 2.80 % p.a.

Settlement

This bearer bond is redeemed on 05 November 2023 at 100% (subject to the default risk associated with Erste Group Bank AG).

Secondary market

The bearer bond will be issued on a continuous basis, publicly offered in Germany and listed in Austria. Listing at Baden-Württembergische Wertpapierbörse as well as at Frankfurter Wertpapierbörse is scheduled for 05 November 2013. From the value date onwards the bearer bond can be traded on each stock exchange day during trading hours. However, Erste Group Bank AG cannot guarantee the existence or maintenance of an active market throughout the entire life of the bond. The issuer will, as a rule, continuously quote prices, but is not obligated to do so. Neither is the issuer obligated to redeem the bonds. During the life of the bond its price will be significantly determined by the general development of interest rates, the fluctuations on the capital market, and the general economic scenario.